

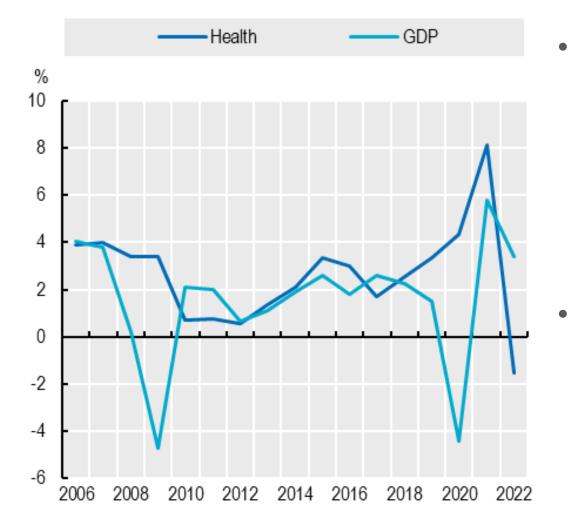
## Health at a Glance 2023 OECD INDICATORS

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07 November 2023

## Health systems are under financial pressure



- On average, health expenditure **9.2% of GDP in 2022**, down from 9.7% in 2021, but above the pre-pandemic level of 8.8%
  - Health exp. as share of GDP ranged from 16.6% in the USA, followed by Germany (12.7%) & France (12.1%), to less than 6% in Mexico, Luxembourg & Türkiye, in 2022.
- In per capita terms, health spending averaged **nearly USD 5000 in 2022** 
  - Ranging from USD 12 555 in the USA to USD 1181 in Mexico (adjusted for differences in purchasing power)



## Societies have not fully recovered from the pandemic

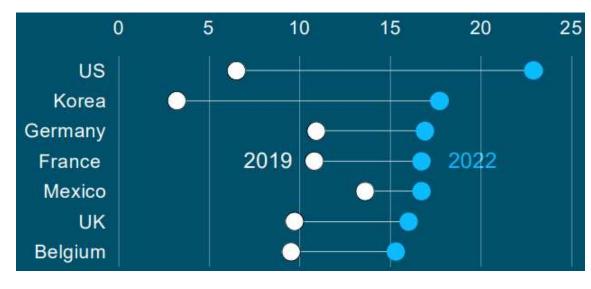
### Life expectancy is still below pre-pandemic levels for most OECD countries

Life expectancy, 2019 - 2022 (or latest year)

Above 2019 LE: 9 countries Below 2019 LE: 28 countries

#### Mental ill-health is at least 20% higher than prepandemic levels

National prevalence estimates of depression or symptoms of depression, %, 2019-22 (or nearest year)

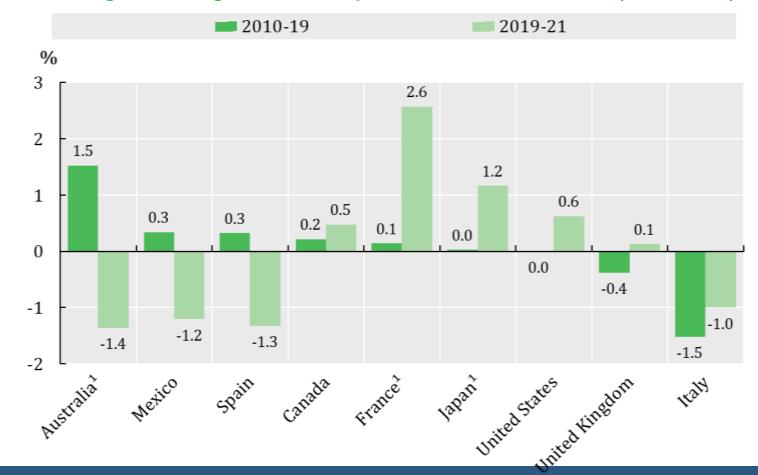




# Working conditions need to improve, and real wage growth has stagnated in some countries

Average annual growth in hospital nurse remuneration (real terms)

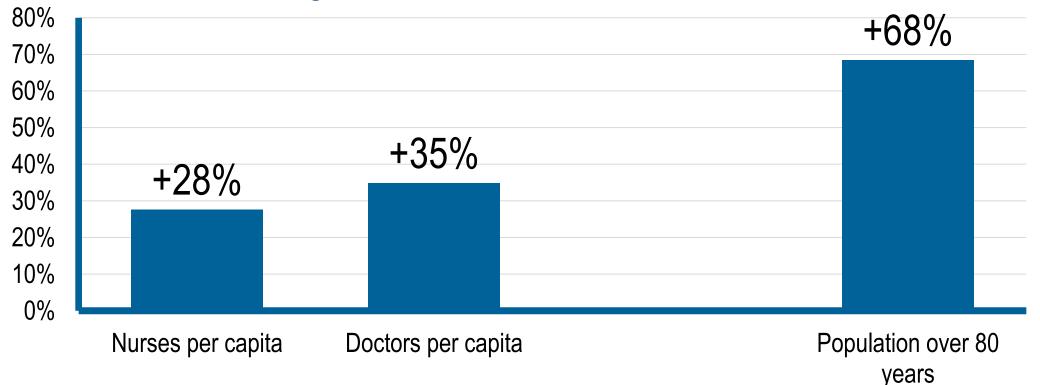
**57%** of hospital physicians and nurses perceive staff levels and workspace to be **unsafe** 



OECD

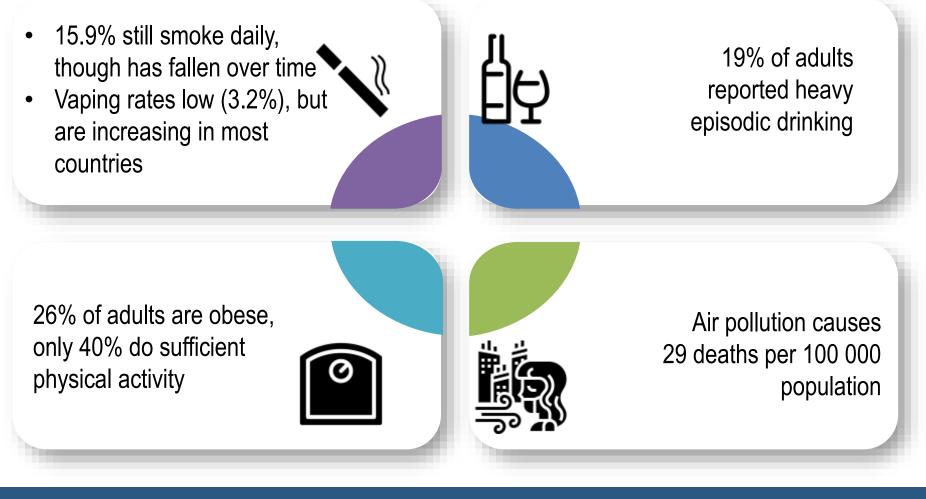
# We may not be training enough doctors and nurses to keep pace with population ageing

Doctors and nurses per capita and share of population over 80 years, % change from 2000 to 2021 across 28 OECD countries





## Unhealthy lifestyles and poor environment cause millions of people to die prematurely



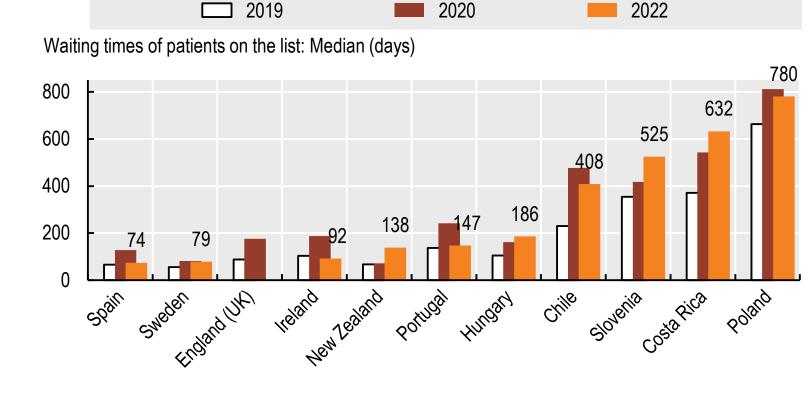


## While overall quality of care is improving, barriers to access persist

Main reported reason for unmet needs for medical care, 2021

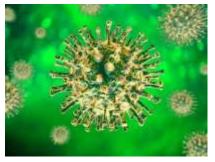


#### Waiting times for hip replacement, 2019, 2020 and 2022





# Digital health has the potential to transform health systems



### Antibiotics for superbugs

Virtually assess 000's of possibilities



## Remote monitoring & telemedicine

Improves patient experience & lowers cost



### **Digital Emergency Rooms**

Better throughput can save over \$1000 per patient



### **Improved public health**

Tracking equitable vaccination uptake

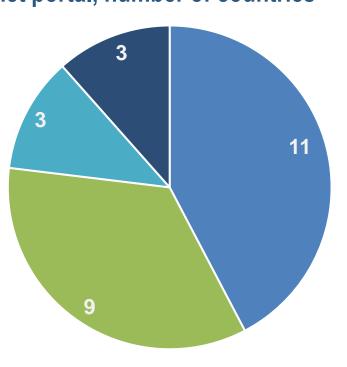


# However, many countries are ill-prepared for a digital health transformation

 Wide variation across OECD countries in ability to link datasets, establish a comprehensive data governance, and align digital health strategy goals. Patient access to and interaction with their own Electronic Health Records through a secure internet portal, number of countries

 Access to and Interaction with ALL records in Portal

- Access to and Interaction with SOME records in Portal
- Access to ALL records in portal, no Interaction
- NO Access or Interaction with Portal





## Thank you

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