

FISHERIES SERVICES

NETHERLANDS

Value chain element	Services provided by (fisheries) administrations	Privately provided services
Services provided to all value chain elements		
	<ul style="list-style-type: none"> <input checked="" type="checkbox"/> Infrastructure <input checked="" type="checkbox"/> Research <input checked="" type="checkbox"/> Veterinary services <ul style="list-style-type: none"> Re-training Export promotion Storage facilities Transportation 	<ul style="list-style-type: none"> <input checked="" type="checkbox"/> Infrastructure <input checked="" type="checkbox"/> Research <input checked="" type="checkbox"/> Data provision <input checked="" type="checkbox"/> Data collection <input checked="" type="checkbox"/> Veterinary services <ul style="list-style-type: none"> Re-training Storage Transportation Fuel services Repair Lobbying
	Cost recovery <ul style="list-style-type: none"> - infrastructure: port duties - veterinary services: full costs 	
Regulated services		
Regulatory obligations		
-landings subject to EU legislation		
Domestic / foreign suppliers		
Regulatory environment		
<ul style="list-style-type: none"> - landings: EU legislation - veterinary: EU legislation 		

Harvesting		
Value chain element (fisheries) administrations	Services provided by	Privately provided services
<ul style="list-style-type: none"> X Port access X Observer programmes X Enforcement X Satellite monitoring X Dock-side monitoring X Data collection Harbour and port services X Research Surveillance X TACs and Quota administration X Licences Training Re-training/re-skilling X Auctions X Rescue at sea Medical assistance 		<ul style="list-style-type: none"> X Data provision X Research X Financial management X Risk management X Certification of stocks X Harbour and port services X Boat repair services X Repair of equipment X Training X Bunkering X Weighing of fish X AC and quota administration X Auctions X Rescue at sea X Medical assistance X Traffic control
<p>Cost recovery</p> <ul style="list-style-type: none"> - infrastructure: Port duties - licence: levy by vessel - auction: levy on value of landings - veterinary services: full costs - levy on grading and weighing of fish 		
<p>Regulated services</p> <ul style="list-style-type: none"> - not restricted: port access, enforcement, data collection, auctions, rescue at sea, Medical assistance - restricted to nationals: observer programmes, satellite monitoring, dock-side monitoring, Research, TACs en quota administration, licences 		
<p>Regulatory obligations</p> <ul style="list-style-type: none"> -all landings regulations: satellite monitoring, enforcement, dock-side monitoring, data collection, licences are obligated to implementations of EU legislation 		
<p>Domestic / foreign suppliers</p> <ul style="list-style-type: none"> - only landings at national auctions allowed 		
<p>Regulatory environment</p> <ul style="list-style-type: none"> -all landings regulations: satellite monitoring, enforcement, dock-side monitoring, data collection, licenses are implementations of EU legislation 		

Aquaculture		
Value chain element (fisheries) administrations	Services provided by	Privately provided services
<ul style="list-style-type: none"> X Veterinary services X Research Quotas for fish used in fishmeal X Environmental Impact Assessment X Site locations X Legislation Infrastructure X Water regulation Electricity provision 		<ul style="list-style-type: none"> X Veterinary services X Research X Farm management Infrastructure X Cleaning X Environmental monitoring X Labour X Electricity provision X Fresh water provision
Cost recovery		
- veterinary services: full costs		
Regulated services		
- aquaculture restricted to national approved production units		
Regulatory obligations		
-veterinary services, environmental impact assessment, legislation and water regulation are national implementations of EU regulations		
Domestic / foreign suppliers		
-veterinary services, environmental impact assessment, legislation and water regulation are implemented by national authority		
- Research: free access for foreign suppliers		
Regulatory environment		
-veterinary services, environmental impact assessment, legislation and water regulation are national implementations of EU regulations		

Processing and Traders		
Value chain element (fisheries) administrations	Services provided by	Privately provided services
<ul style="list-style-type: none"> X Hygiene specifications and inspections X Safety specifications and inspections X Waste specifications and inspections X Location specifications and inspections X Labour specifications and inspections X Environmental/pollution specifications and inspections Infrastructure X Electricity and water 		<ul style="list-style-type: none"> X Infrastructure X Repair X Research X Labour X Training X Workplace assessments X Water X Electricity X Storage X Cleaning X Freezing X Waste inspection X Safety inspection X Hygiene inspection Labour inspection
Cost recovery		
- all services: full costs		
Regulated services		
- processing restricted to national approved processing units following EU regulation		
Regulatory obligations		
-basic regulations are obligated national implementations of EU regulation		
-obligated national legislation on top of EU regulations		
-specific business to business specifications on top of national and EU regulation		
Domestic / foreign suppliers		
-inspections of national and EU regulations by national authority		
-free access to specific inspections for foreign suppliers		
Regulatory environment		
-hygiene, safety, inspections based on EU regulations		
-waste, location, labour and environmental/pollution specification based on national and EU legislation		

Distribution		
Value chain element (fisheries) administrations	Services provided by	Privately provided services
X Infrastructure services Public transportation facilities (e.g. train) X Pollution specifications X Noise requirements		X Storage facilities X Transportation X Fuel services
Cost recovery - infrastructure: tax		
Regulated services		
Regulatory obligations -pollution specifications are obligated national implementations of EU regulation		
Domestic / foreign suppliers -free access for foreign suppliers		
Regulatory environment - pollution specifications based on EU regulations - noise requirements national legislation		

Retailers and Consumers		
Value chain element (fisheries) administrations	Services provided by	Privately provided services
Guidelines for voluntary eco-labelling standards Enforcement/administration of official eco-label standards X Rules on packaging and waste X Workplace standards X Industry Statistics X Competition regulations X Consumer information X Defence of consumer interests		X Eco-labelling standards X Monitoring of eco-label standards X Infrastructure X Advertising X Marketing X Training X Representation/lobby X Risk management X Certification bodies X Labour
Cost recovery		
Regulated services - all rules, standards and regulations apply to nationals and non-nationals		
Regulatory obligations - all rules, standards and regulations are obligated national implementations of national and EU regulation		
Domestic / foreign suppliers -free access for foreign suppliers		
Regulatory environment -rules for statistics, competition and consumer information based on EU guidelines		