

FISHERIES SERVICES

JAPAN

Value chain element	Services provided by (fisheries) administrations	Privately provided services
<p>Services provided to all value chain elements</p>	<p><u>Infrastructure:</u> Fund for construction of port facilities are provided by the national government based on the Fisheries Infrastructure Improvement Law. Provision of cost recovery scheme exists and is provided in Article 38 of that Law.</p> <p><u>Research:</u> National Fisheries Research Laboratories conduct research on fishery resources, fishery grounds, and other matters, based on the Law on the Independent Administrative Agency of Fisheries Research Center. Cost recovery scheme does not exist, as outcomes of the research become public domain.</p> <p><u>Veterinary services:</u> The national government does not provide this service. The government sets a regulation for the use of certain veterinary medicine for aquatic species.</p> <p><u>Re-training:</u> The national government has a program to assist fishers' organizations to initiate re-training activities. Substantial amount of the cost are to be paid by the industry to match the government assistance.</p>	<p><u>Infrastructure:</u> Private ports or other facilities can be constructed in private properties.</p> <p><u>Research:</u> Private companies can be engaged in any research activities on fisheries by their own expenses.</p> <p><u>Data provision and data collection:</u> Private companies are engaged in environmental assessments or other data collection activities. Such data collections are made in order to use the data within private companies or to report the data to the government or publishers for the public use.</p> <p><u>Veterinary services:</u> This service is provided by private institutions.</p> <p><u>Re-training:</u> Private companies are providing seminars for workers training.</p>

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<p>Services provided to all value chain elements</p>	<p><u>Export promotion:</u> The national government has a horizontal program (no specificities for fishery sectors) to assist private organizations to get involved in international expos or other promotion activities. Substantial amount of the cost are to be paid by the industry to match the government assistance.</p> <p><u>Storage facilities:</u> The governments do not usually provide their storage facilities for the use of private sector businesses.</p> <p><u>Transportation</u> The governments do not usually provide their transportation equipments for the use of private sector businesses.</p>	<p><u>Storage</u> This service is provided as one of the commercial activities in the private sector.</p> <p><u>Transportation</u> This service is provided as one of the commercial activities in the private sector.</p> <p><u>Fuel services or Bunkering</u> This service is provided as one of the commercial activities in the private sector.</p> <p><u>Repair</u> This service is provided as one of the commercial activities in the private sector.</p> <p><u>Lobbying</u> This activity is carried out as one of the activities in the private sector.</p>

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<p>Harvesting</p>	<p><u>Observer programs:</u> Costs of creating programs or organizing observer selections are usually paid by the government sector. Cost recovery scheme does not exist for this service.</p> <p><u>Enforcement and Surveillance</u> This activity is carried out as one of the activities in the public sector. Cost recovery scheme does not exist for this service.</p> <p><u>Satellite monitoring</u> The governments receive the data of vessel positions from vessel owners who employ satellite monitoring systems. While the price of the position emitting devices is paid by private sectors (such as vessel owners), the price of receiving satellite data is usually paid by the government sector. Cost recovery scheme does not exist for this service.</p> <p><u>Dock-side monitoring</u> This activity is carried out by the government sector as one of the activities for fishery enforcement. Cost recovery scheme does not exist for this service.</p> <p><u>Research and Data collection</u> National Fisheries Research Laboratories provide services related to research on fishery resources, fishery grounds, and other matters, based on the Law on the Independent Administrative Agency of Fisheries Research Center. Cost recovery scheme does not exist, as outcomes of the research become public domain.</p> <p><u>Harbor and port services</u> Fund for construction port facilities are provided by the government sector based on the Fisheries Infrastructure Improvement Law. Provision of cost recovery scheme exists and is provided in Article 38 of that Law.</p>	<p><u>Observer programs:</u> Cost of the on-board placement of an observer is usually paid by the private sector.</p> <p><u>Financial management</u> This service is provided as one of the commercial activities in the private sector.</p> <p><u>Risk management</u> This activity is carried out as one of the business activities in the private sector.</p> <p><u>Certification of stocks</u> Private companies do not usually certify stocks.</p> <p><u>Harbor and port services</u> Private ports or other facilities can be constructed in private properties.</p>

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Harvesting	<p><u>License, TAC and Quota administration</u> These activities are carried out by the public sector. The government sector levies license fees.</p> <p><u>Re-training/re-skilling</u> The national government has a program to assist fishers' organizations to initiate re-training activities. Substantial amount of the cost are paid by the industry to match the government assistance fund.</p> <p><u>Auctions</u> The government sector does not provide auction services. They are activities of private organizations.</p> <p><u>Rescue at sea</u> Japan Coast Guard of the Government of Japan is engaged in this activity as a government service.</p> <p><u>Medical assistance</u> The horizontal program of the government sector for emergency medical assistance (e.g. ambulance) covers fishermen or other persons in the fishing industry.</p>	<p><u>Boat repair services Repair of equipment</u> This service is provided as one of the commercial activities in the private sector.</p> <p><u>Training</u> Private companies are providing seminars for workers training.</p> <p><u>TAC and quota administration</u> Private industry organizations provide services related to industry allocations of national quota.</p> <p><u>Weighing of fish and Auctions</u> These functions are provided by fish markets as one of the private industry services.</p> <p><u>Traffic control</u> Private industry usually does not have an authority to control traffic.</p> <p><u>Rescue at sea</u> Private boat owners and operators voluntarily are engaged in marine rescue activities.</p> <p><u>Medical assistance</u> The private organizations (hospitals) provide medical assistance covers fishermen or other persons in the fishing industry.</p>

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<p>Aquaculture</p>	<p><u>Veterinary services:</u> The national government does not provide this service. The government sets a regulation for the use of certain veterinary medicine for aquatic species.</p> <p><u>Research:</u> National Fisheries Research Laboratories provide services related to research on aquaculture and other matters, based on the Law on the Independent Administrative Agency of Fisheries Research Center. Cost recovery scheme does not exist, as outcomes of the research become public domain.</p> <p><u>Quotas for fish used in fishmeal</u> Quota administration for fish used in fishmeal is carried out as one of the activities in the public sector. The government sector levies license fees.</p> <p><u>Environmental Impact Assessment</u> National Fisheries Research Laboratories provide services related to research on coastal environments and other matters, based on the Law on the Independent Administrative Agency of Fisheries Research Center. Cost recovery scheme does not exist, as outcomes of the research become public domain.</p> <p><u>Site locations</u> The national and local governments provide administrative guidance and consultation services for site locations of aquaculture. No cost recovery scheme exists.</p> <p><u>Legislation</u> The national and local congressional sessions discuss legislation. No cost recovery scheme exists.</p>	<p><u>Veterinary services:</u> This service is privately provided.</p> <p><u>Research:</u> Private companies can be engaged in any research activities on fisheries by their own expenses.</p> <p><u>Farm management</u> This service is privately provided.</p> <p><u>Infrastructure:</u> On land aquaculture facilities can be constructed in private properties.</p> <p><u>Cleaning</u> This service is privately provided.</p> <p><u>Environmental monitoring</u> This service is privately provided.</p>

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Aquaculture	<p><u>Infrastructure:</u> No government services or financial assistance is available for aquaculture infrastructure.</p> <p><u>Water regulation</u> The national and local governments provide inspections and administrative guidance for water regulations. No cost recovery scheme exists.</p> <p><u>Electricity provision</u> No government services or financial assistance is available for electricity used for aquaculture.</p>	<p><u>Labour</u> This service is privately provided.</p> <p><u>Electricity provision</u> Electricity is provided by private electric companies.</p> <p><u>Fresh water provision</u> Fresh water is sold by public utility companies.</p>
Processing and Traders	<p><u>Hygiene specifications and inspections</u> The national and local governments provide inspections and administrative guidance for hygiene specifications. No cost recovery scheme exists.</p> <p><u>Safety specifications and inspections</u> The national and local governments provide inspections and administrative guidance for safety specifications. No cost recovery scheme exists.</p> <p><u>Waste specifications and inspections</u> The national and local governments provide inspections and administrative guidance for waste specifications. No cost recovery scheme exists.</p> <p><u>Location specifications and inspections</u> The national and local governments provide inspections and administrative guidance for location specifications. No cost recovery scheme exists.</p>	<p><u>Infrastructure</u> On-land processing facilities can be constructed in private properties.</p> <p><u>Repair</u> This service is privately provided.</p> <p><u>Research</u> Private companies can be engaged in any research activities on processing or marketing by their own expenses.</p> <p><u>Labour</u> This service is privately provided.</p>

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Processing and Traders	<p><u>Labour specifications and inspections</u> The national and local governments provide inspections and administrative guidance for labour specifications. No cost recovery scheme exists.</p> <p><u>Environmental/pollution specifications and inspections</u> The national and local governments provide inspections and administrative guidance for environmental specifications. No cost recovery scheme exists.</p> <p><u>Infrastructure:</u> No government services or financial assistance is available for individual private companies to construct their own infrastructure facilities.</p> <p><u>Electricity and water</u> No government services or financial assistance is available for electricity or water for processing companies.</p>	<p><u>Training</u> This service is privately provided.</p> <p><u>Workplace assessments</u> This service is privately provided.</p> <p><u>Water</u> Fresh water is sold by public utility companies.</p> <p><u>Electricity</u> Electricity is provided by private electric companies.</p> <p><u>Storage, Cleaning, and Freezing</u> These services are privately provided.</p> <p><u>Inspection on waste, safety, hygiene, and labour.</u> They are public activities, rather than private business.</p>
Distribution	<p><u>Infrastructure services:</u> General infrastructures (such as roads and airports) are provided by the national and local governments. Cost recovery provision exists, depending on the facilities.</p> <p><u>Public transportation facilities (e.g. train)</u> Railroad systems are privatized in 1987, and the government does not provide railroad services any more.</p> <p><u>Pollution specifications, Noise requirements</u> The national and local governments set pollution and noise requirements.</p>	<p><u>Storage facilities</u> Storage facilities are provided by private companies.</p> <p><u>Transportation</u> Transportation services are provided by private companies.</p> <p><u>Fuel services</u> Fuel is sold by private companies.</p>

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Retailers and Consumers	<p><u>Guidelines for voluntary eco-labeling standards</u> No value-added service is provided by the government for eco-labeling standards, except for providing Japanese translation of the FAO “Guidelines for the Ecolabelling of Fish and Fishery Products from Marine Capture Fisheries.”</p> <p><u>Enforcement/administration of official eco-label standards</u> No service is provided by the government for eco-labeling standards, except for providing non-binding advices to private certification or accreditation bodies.</p> <p><u>Rules on packaging and waste</u> The national and local governments set rules on packaging and waste.</p> <p><u>Workplace standards</u> The national and local governments set standards on workplace.</p> <p><u>Industry Statistics</u> National and regional statistics are taken by government institutions. Cost recovery scheme does not exist, as the data become public domain.</p> <p><u>Competition regulations</u> The national and local governments set rules on competition regulations.</p> <p><u>Consumer information or defense of consumer interests</u> The national and local governments set rules on consumer information.</p>	<p><u>Eco-labelling standards</u> Private certification or accreditation bodies provide their own services.</p> <p><u>Monitoring of eco-label standards</u> Private certification or accreditation bodies provide their own services.</p> <p><u>Infrastructure</u> Retailing facilities can be constructed in private properties</p> <p><u>Advertising, Marketing, Training, Representation/lobby, Risk management, and Labour</u> These services are privately provided.</p> <p><u>Certification bodies</u> Private certification bodies provide their own services.</p>