

**TARIFFS,  
PREFERENCIAL  
TARIFF  
ARRANGEMENTS AND  
TARIFF ESCALATION:  
POLICY COHERENCE  
ISSUES**

# **INTRODUCTION**

## **EUROPEAN UNION:**

- **IS THE WORLD'S LARGEST IMPORTER  
(36%)**
- **60% OF EU CONSUMPTION IS SUPPLIED  
BY THIRD COUNTRIES**

---

MINISTRY OF INDUSTRY,  
TOURISM AND TRADE

# **EU TARIFF STRUCTURE**

- WIDE RANGE OF TRADE AGREEMENTS
- AD VALOREM DUTIES

Fish	From 0% to 23%
Molluscs & Crustaceans	From 0% to 18%
Fish, Mollusc & Crustacean Products	From 5,5% to 25%

- AUTONOMOUS QUOTAS

---

MINISTRY OF INDUSTRY,  
TOURISM AND TRADE

<b>COUNTRY</b>	<b>BOUND</b>	<b>APPLIED</b>
ARGENTINE	33,05	10,11
AUSTRALIA	0,67	0,05
BRAZIL	32,60	9,96
CANADA	1,61	1,44
CHILI	25,00	6,00
CHINA	10,19	10,54
INDIA	96,67	27,92
INDONESIA	40,00	5,18
JAPAN	5,23	5,56
KOREA	15,54	15,38
MEXICO	34,77	17,52
MOROCCO	39,95	47,80
NORWAY	0,00	0,00
NEW ZEALAND	2,45	0,68
PAKISTAN	100,00	14,69
THAILAND	9,26	9,62
USA	2,20	2,02
EU	12,44	12,37

## **PREFERENCIAL ACCORDS**

- Generalised System Preferences
- Cotonou Agreement
- EU-Mexico
- EU-Chile
- Euro-Mediterranean Countries

---

MINISTRY OF INDUSTRY,  
TOURISM AND TRADE

# TARIFF ESCALATION

	FISH TARIFF	PRESERVES TARIFF	PRESERVED TUNNY
JAPON	5	10	10
USA	0	0 a 5	35
AUSTRALIA	0	0	5
NUEVA ZELANDA	0	0	(*mackerel) 6,5
ARGENTINA	10	16	16
CHILE	6	6	6
CANADA	0	0 a 8	7
NORUEGA	0	0	0
EU	12	5 a 25	24

MINISTRY OF INDUSTRY,  
TOURISM AND TRADE

## **OTHER INTERESTING ISSUES**

- **NAMA**
- **FISHERY SUBSIDIES**
- **REGIONAL FISHERY ORGANISATIONS**

---

MINISTRY OF INDUSTRY,  
TOURISM AND TRADE

## **POLICY COHERENCE**

- COMMUNITY TRADE POLICY SHOULD BE CONSISTENT WITH DEVELOPMENT POLICY
- CFP: BIOLOGICAL, ECONOMIC & SOCIAL DIMENSIONS
- TRADE NECESSARY TOOL FOR THE DEVELOPMENT

---

MINISTRY OF INDUSTRY,  
TOURISM AND TRADE