

28th April 2017



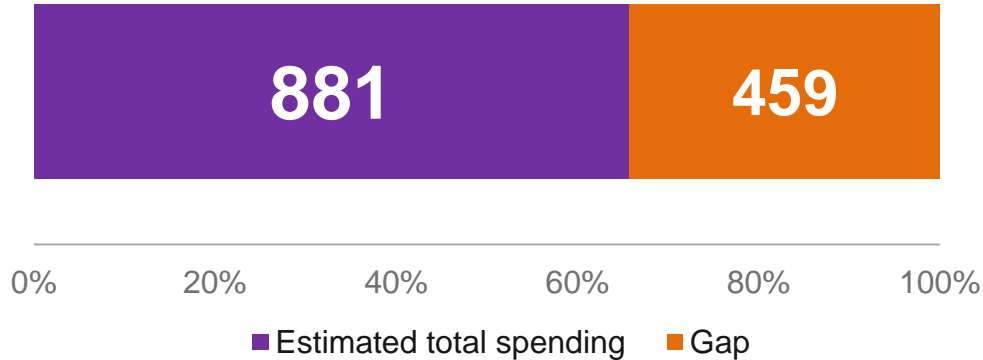
Official Development Finance for Infrastructure in Developing Asian Countries

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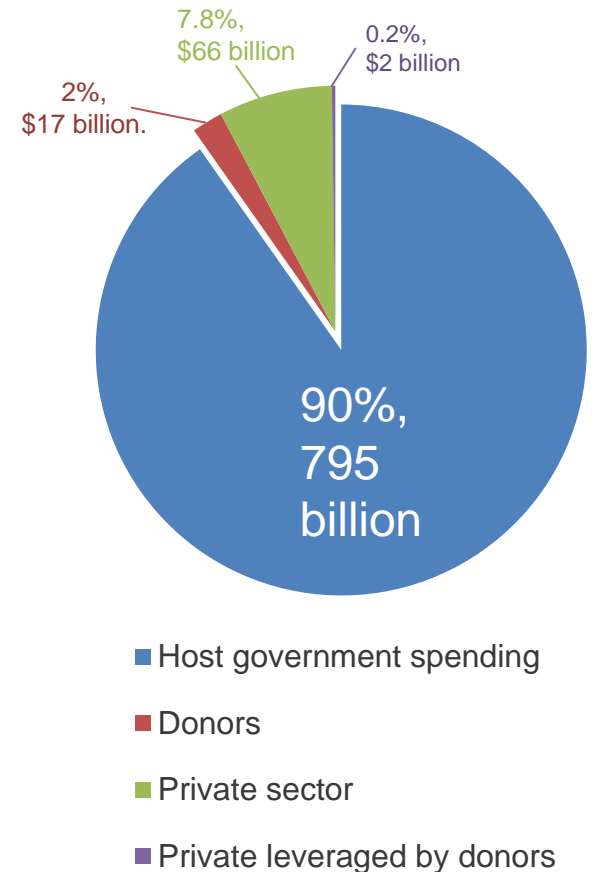


ODF is only 2% of current financing

Current Spending and Gap (USD billion)

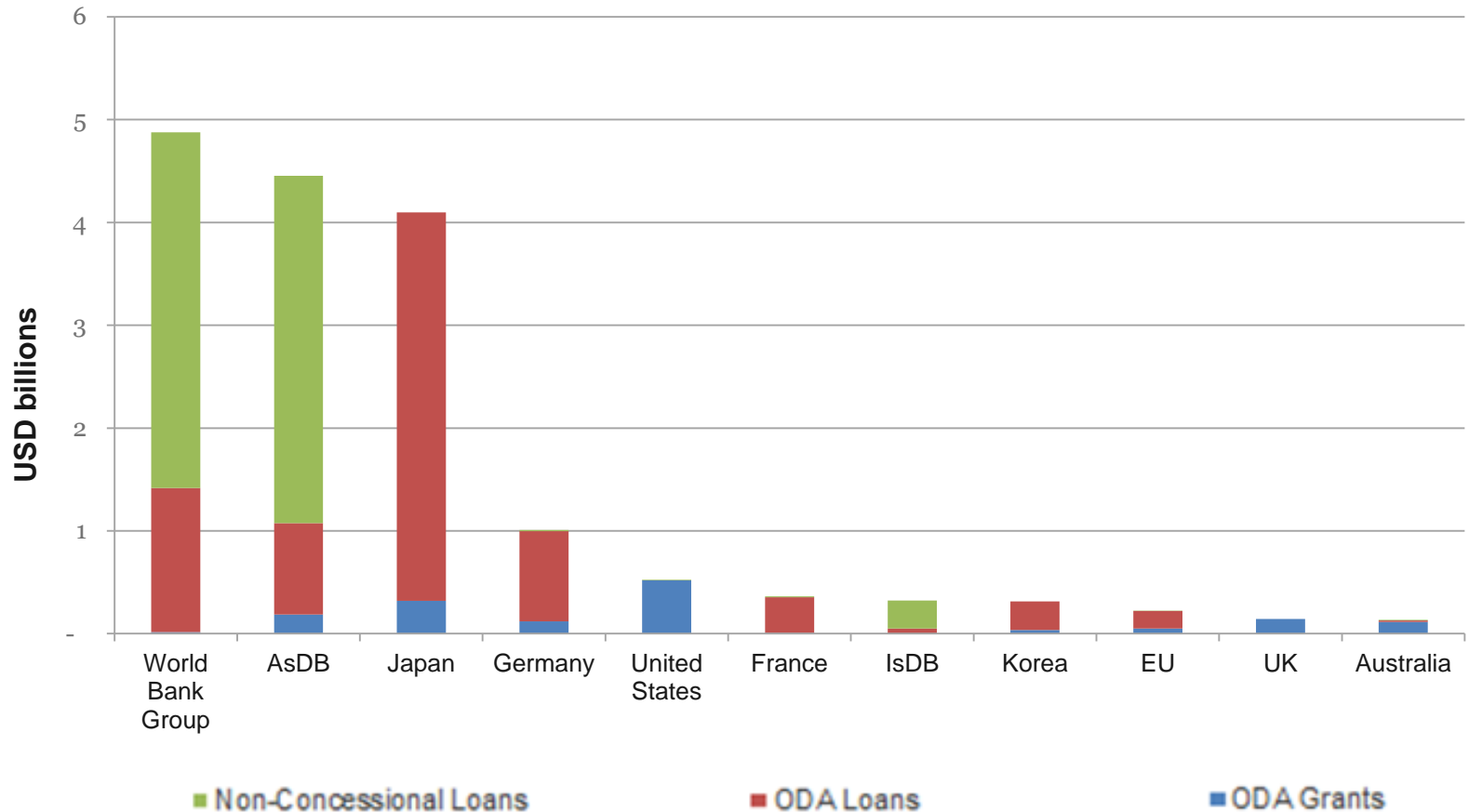


Sources of Current Spending



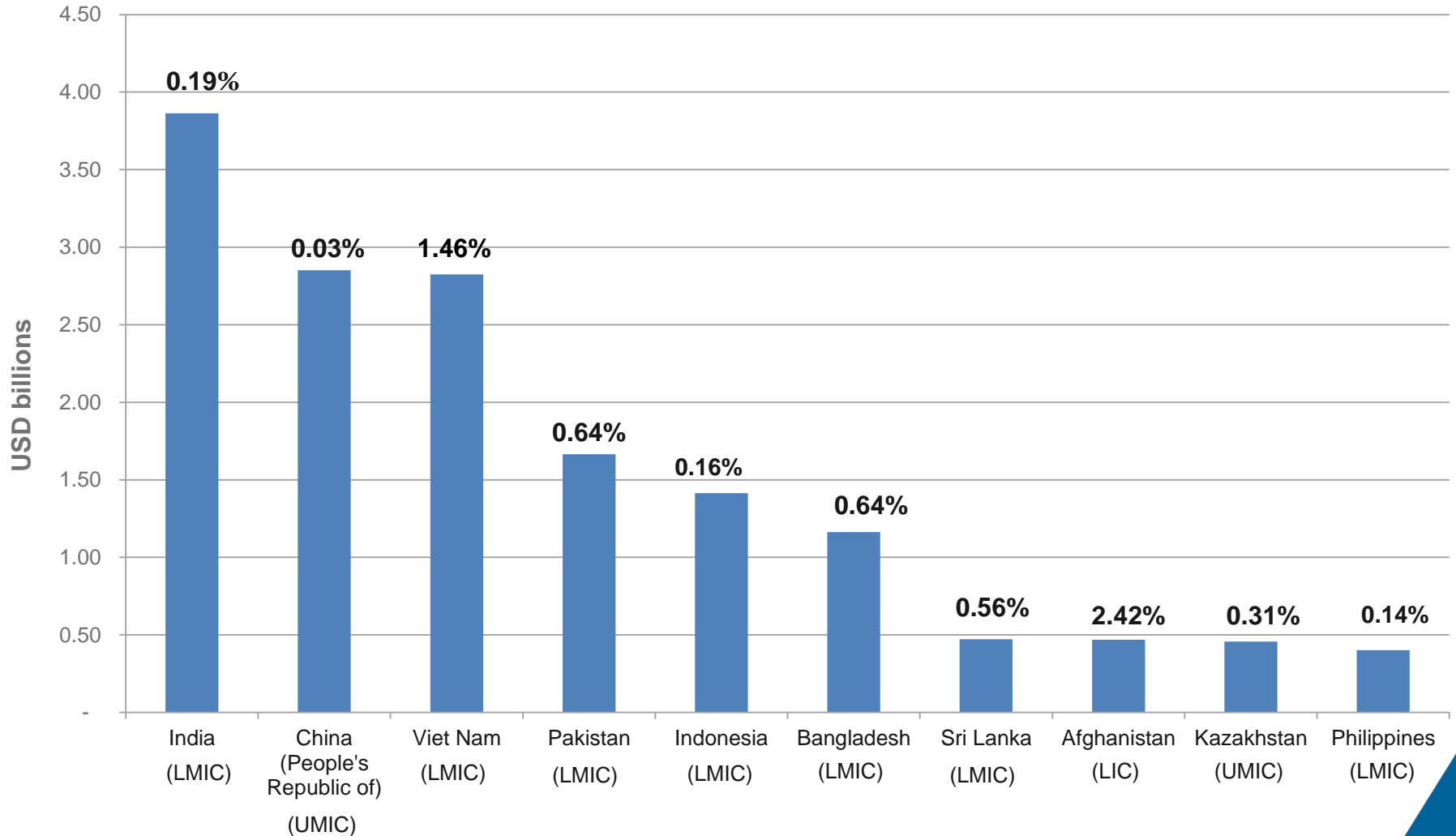


Top ODF Donors to Asia's infrastructure, 2015



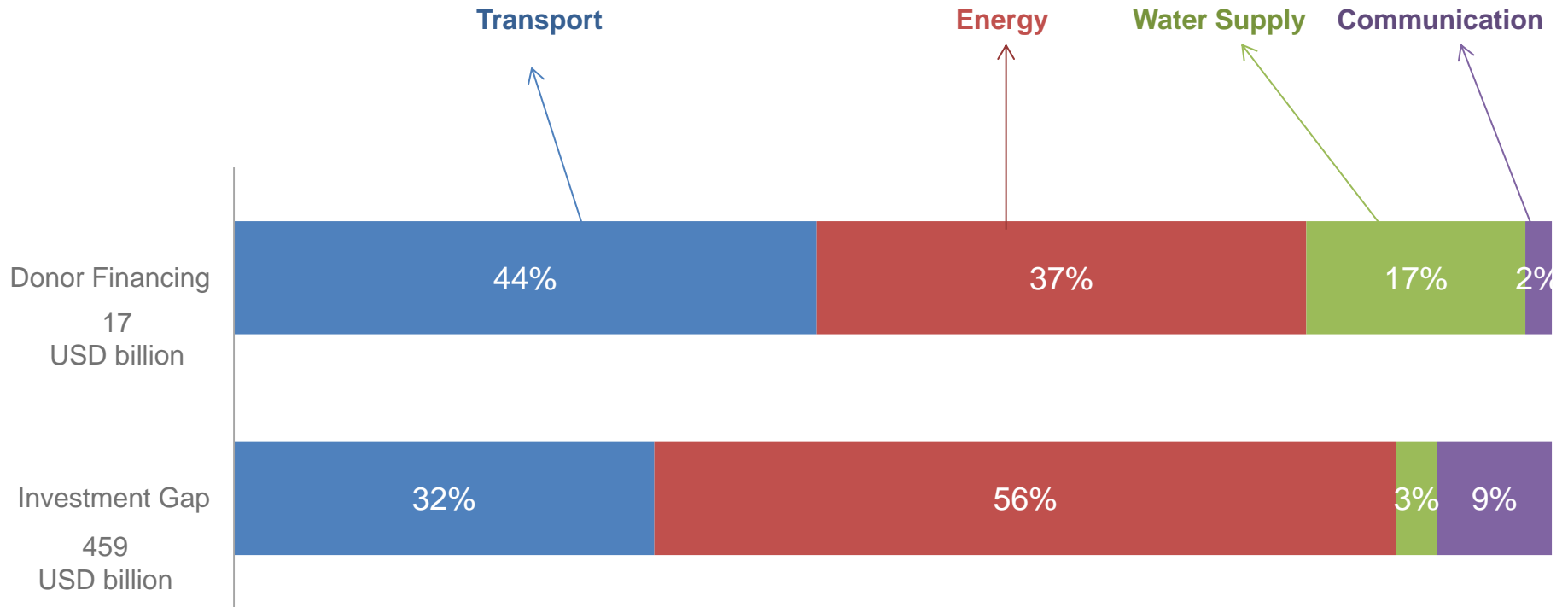


Top Recipients and shares of GDP, 2015





ODF vs. Gap and Mobilisation by Sector

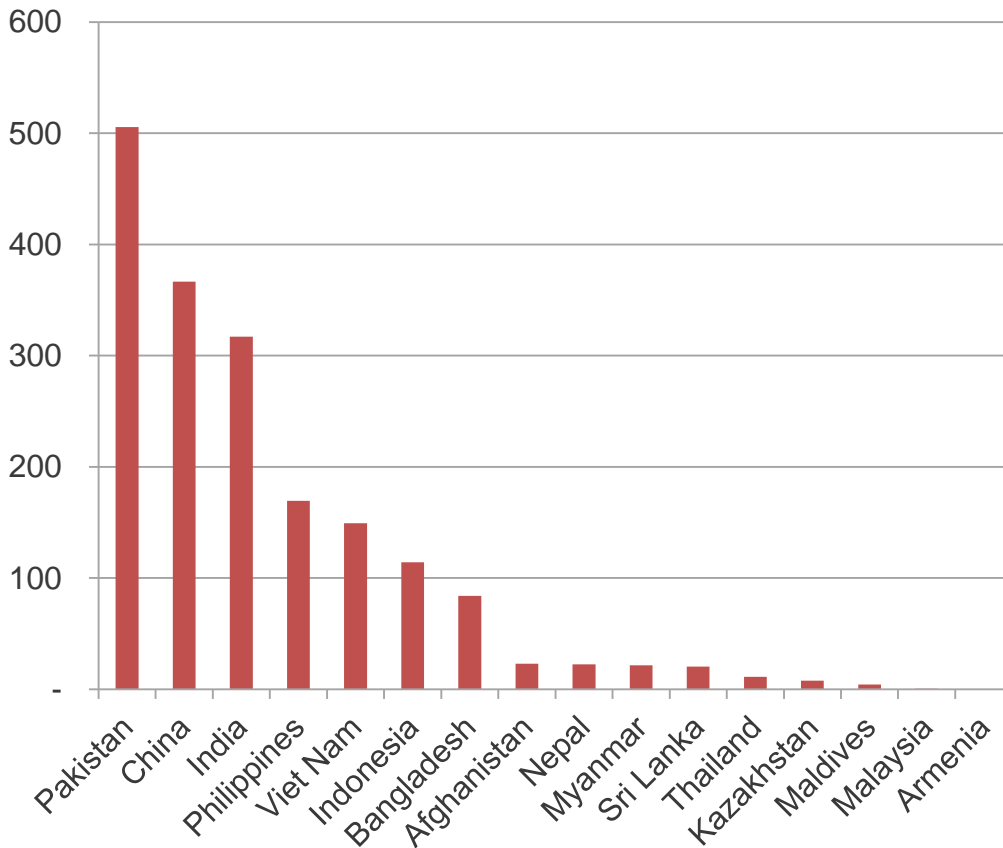




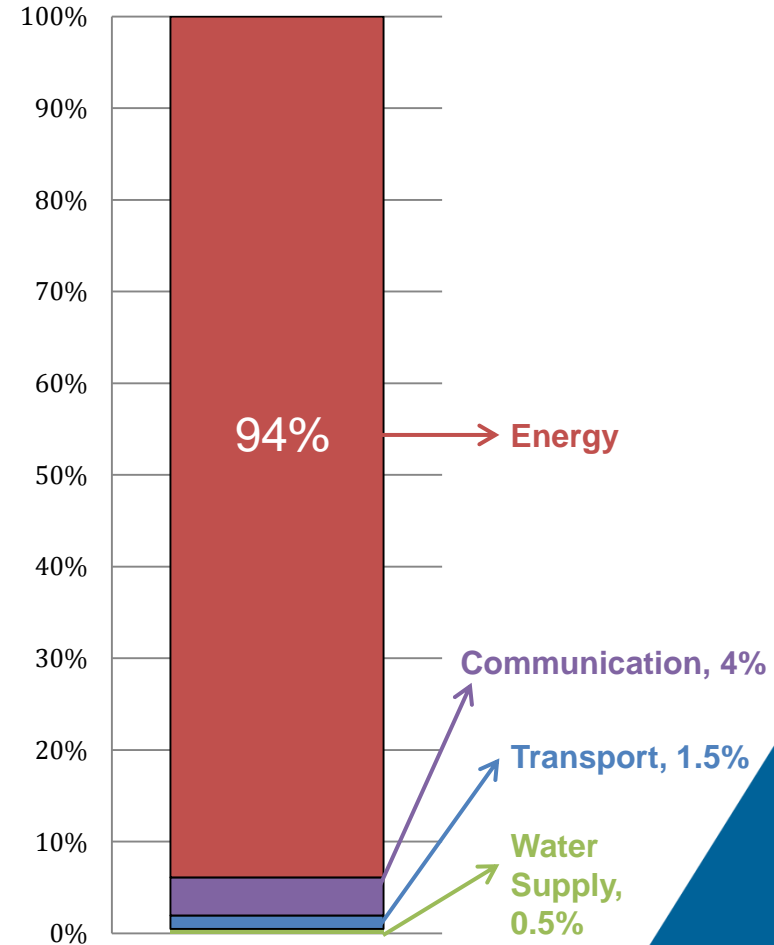
USD 2 Billion Private Investment Leveraged by Donors

By Recipients

2012-2015 average (USD thousands)



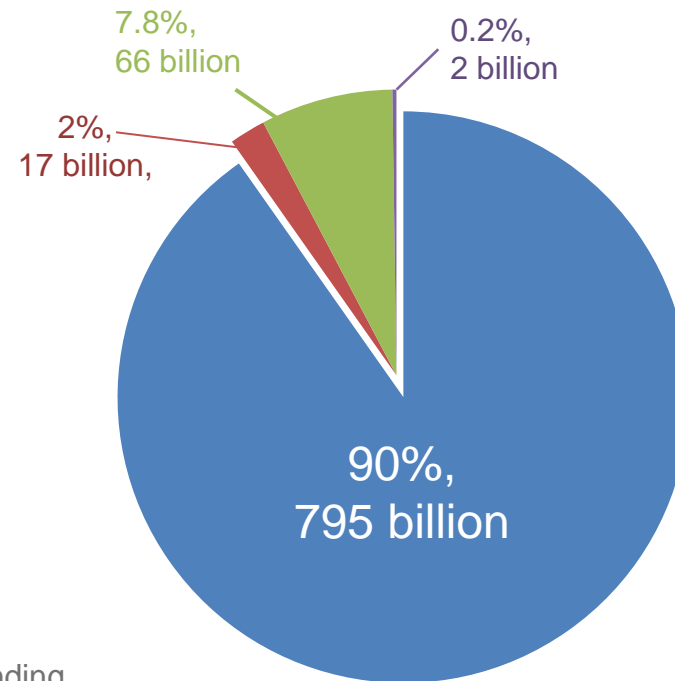
By Sector





Leveraging is only 0.2%

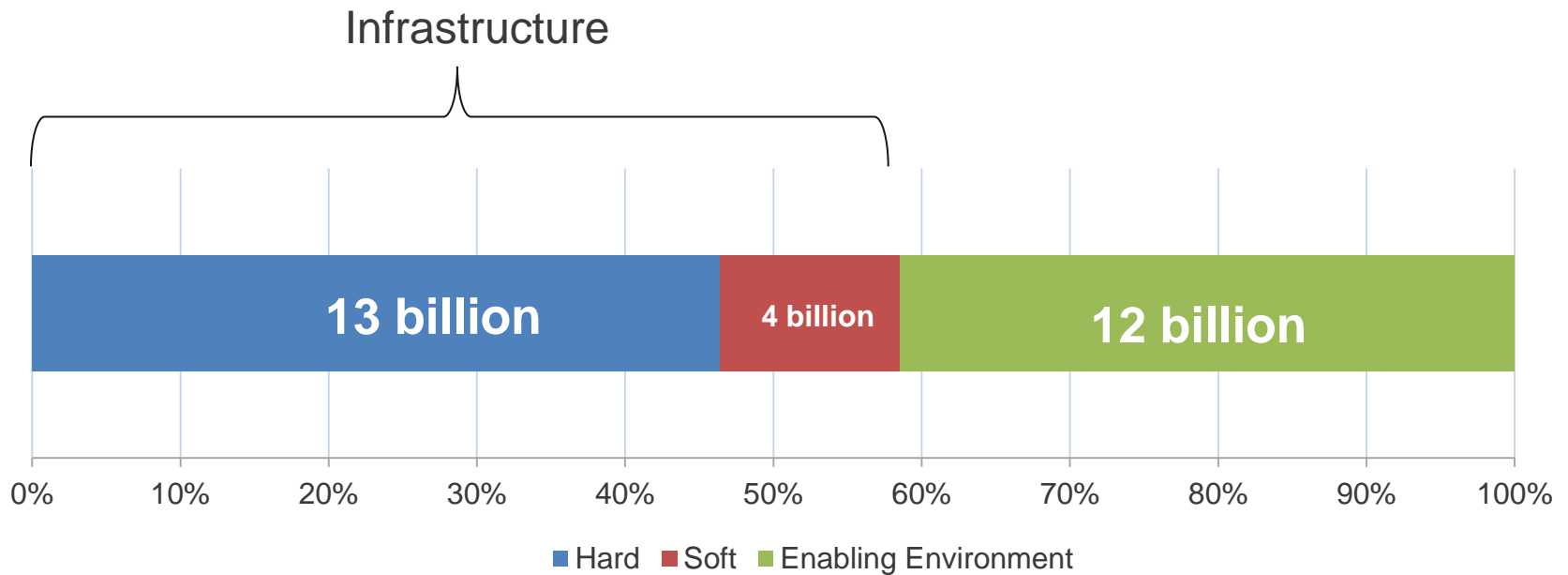
Total Investment



- Host government spending
- Donors
- Private sector
- Private leveraged by donors



ODF to Asia's Infrastructure and Beyond, 2015





References

- ADB (2017), Meeting Asia's infrastructure needs. Mandaluyong City, Philippines: ADB, 2017
- Benn et al., 2016 OECD-DAC Survey on Amounts Mobilised from the Private Sector by Official Development Finance Interventions
- OECD/DAC aid activity database (CRS), 2015