



OECD Roundtable on Insurer Investment Strategies, Focussing on Long-Term Financing

Insurance and Private Pensions Committee

Agenda

(9:30–13:00, 6 June 2013)

Part 1: Insurance company perspectives – insurer investment / ALM strategies, direct experiences with long-term investing e.g., infrastructure and green investments, and more general perspectives on insurers and long-term financing

- Scott Hartz, Executive Vice President of General Account Investments, Manulife Financial
- Randy Brown, Managing Director and Global Head of Deutsche Insurance Asset Management
- Jérôme Haegeli, Managing Director, Head of Investment Strategy, Swiss Re
- Junichi Umezu, Senior General Manager, Dai-ichi Life International

Part 2: Broader industry and regulatory perspectives and consultation on the draft High-level principles on long-term investment financing by institutional investors¹

- Michael Siegel, Managing Director, Global Head, GSAM Insurance Asset Management
- Olav Jones, Deputy Director General of Insurance Europe
- Patrick Hoedjes, Director of Operations, EIOPA
- Dr. Patrick Justen, Executive Director, J.P. Morgan Asset Management, Global Insurance Solutions

¹ Currently released for public consultation. See: <http://www.oecd.org/daf/fin/publicconsultationondrafthigh-levelprinciplesonlong-terminvestmentfinancingbyinstitutionalinvestors.htm>