

JOINT RCC – FAS RUSSIA SEMINAR

MARKET STUDIES

MOSCOW, RUSSIAN FEDERATION, 30 MAY – 1 JUNE 2017

SEMINAR OBJECTIVES

Market studies are research projects aimed at gaining an in-depth understanding of how sectors and markets work. A market study results in a report that sets out the problems found and issues recommendations to policy makers or leads to follow-up enforcement action. We will introduce the general set-up and best practices relevant for market studies and look at available OECD, ICN and national guidance. Experts from OECD competition authorities and FAS Russia will give insights into their practical experience and will discuss their lessons learned in hypothetical exercises and panel sessions with the participants.

AGENDA

Novotel Hotel, Moscow

Tuesday, 30 May 2017

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| 09.00-09.30 | Welcome and Opening Remarks
(Mr Andrey Tsyganov, Deputy Head, FAS Russia) |
| 09.30-09.45 | Group photo |
| 09.45-10.30 | Introduction Market Studies
(Ms Sabine Zigelski, OECD, Paris) |
| 10.30-11.15 | Framework for Market Studies in Russia
(Mr Andrey Tsyganov, Deputy Head, FAS Russia) |
| 11.15-11.30 | <i>Coffee break</i> |
| 11.30-12.30 | Basic Principles and Guidelines – The CNMC Methodology for Market Studies
(Ms Raquel Tárrega López, CNMC, Spain) |

12.30-14.00	<i>Lunch</i>
14.00-15.30	Hypothetical Case Exercise on Selection/Prioritization (Ms Sabine Zigelski, OECD, Paris)
15.30-15.45	<i>Coffee break</i>
15.45-16.45	The Hungarian Sector Inquiry on Card Acceptance – How it All Started (Mr Gábor Szabó, GVH, Hungary)
17.00 -	<i>Welcome dinner/cocktail in the hotel's restaurant</i>

Wednesday, 31 May 2017

09.00-10.00	The e-Commerce Sector Inquiry (Mr Rosario Rende-Granata, European Commission, Belgium)
10.00-10.15	<i>Coffee break</i>
10.15-11.00	Market Study of the Russian Digital Market (Ms Elena Zaeva, Head, Department for Regulation of Telecommunications and Information Technology, FAS Russia)
11.00-12.15	Panel Discussion – Questionnaires, Data Processing, Unexpected Complications
12.15-13.30	<i>Lunch</i>
14.00-	<i>Sightseeing</i>
19.00-21.00	<i>Dinner in the hotel's restaurant</i>

Thursday, 1 June 2017

- 09.00-10.00 The German Dairy Sector Inquiry
(Mr Uli Barth, Bundeskartellamt, Germany)
- 10.00-10.30 Case Study Russia – Fertilizer Market
(Saratov Regional Office, FAS Russia)
- 10.30-10.45 *Coffee break*
- 10.45-12.00 Communication and Advocacy – Practical Exercise
- 12.00-13.30 *Lunch*
- 13.30-14.15 Special Aspects and Implementation Results of the Petroleum Market Study
(Mr Dmitriy Makhonin, Head, Department for Regulation over Fuel-and-Energy
Complex, FAS Russia)
- 14.15-14.30 *Coffee break*
- 14.30-15.45 Panel Presentations and Discussion – The Real Work Only Starts After the
Market Study
- 15.45-16.30 Discussion and Closing Remarks
- 19.00-21.00 *Dinner in the hotel's restaurant*