



# OECD REGIONAL OUTLOOK 2023

## The Longstanding Geography of Inequalities

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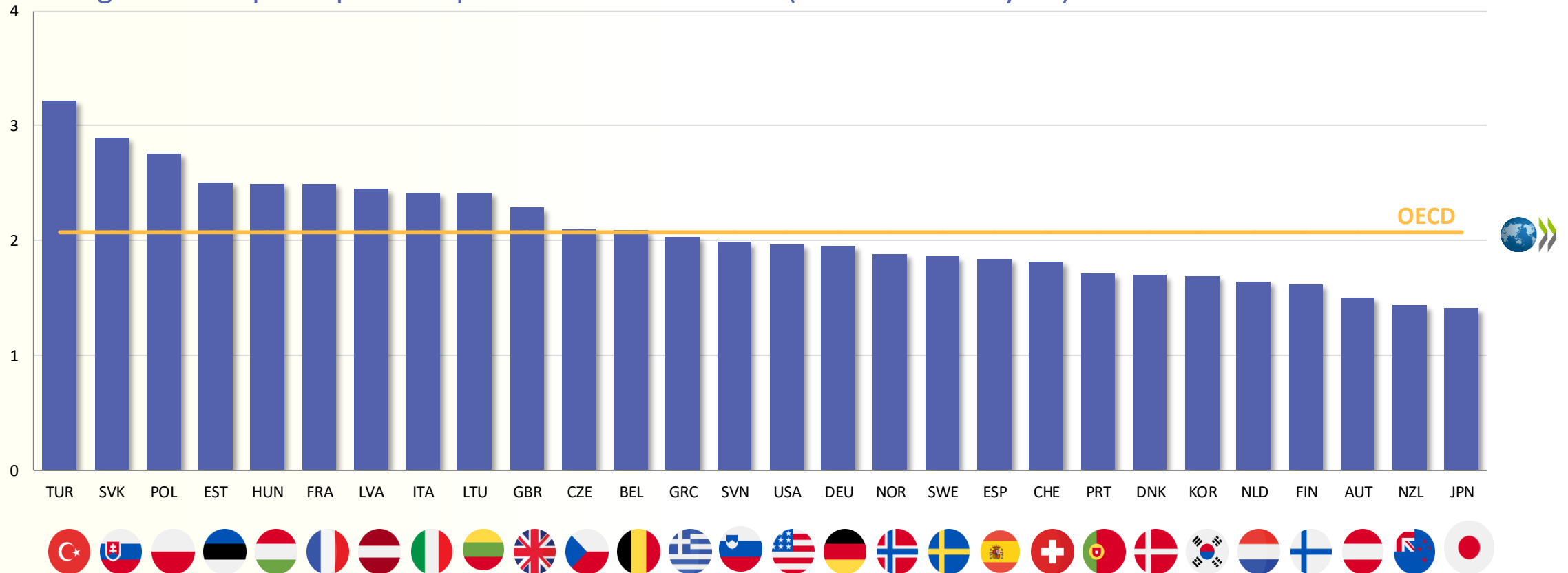
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# There are wide disparities in **regional income** across OECD countries

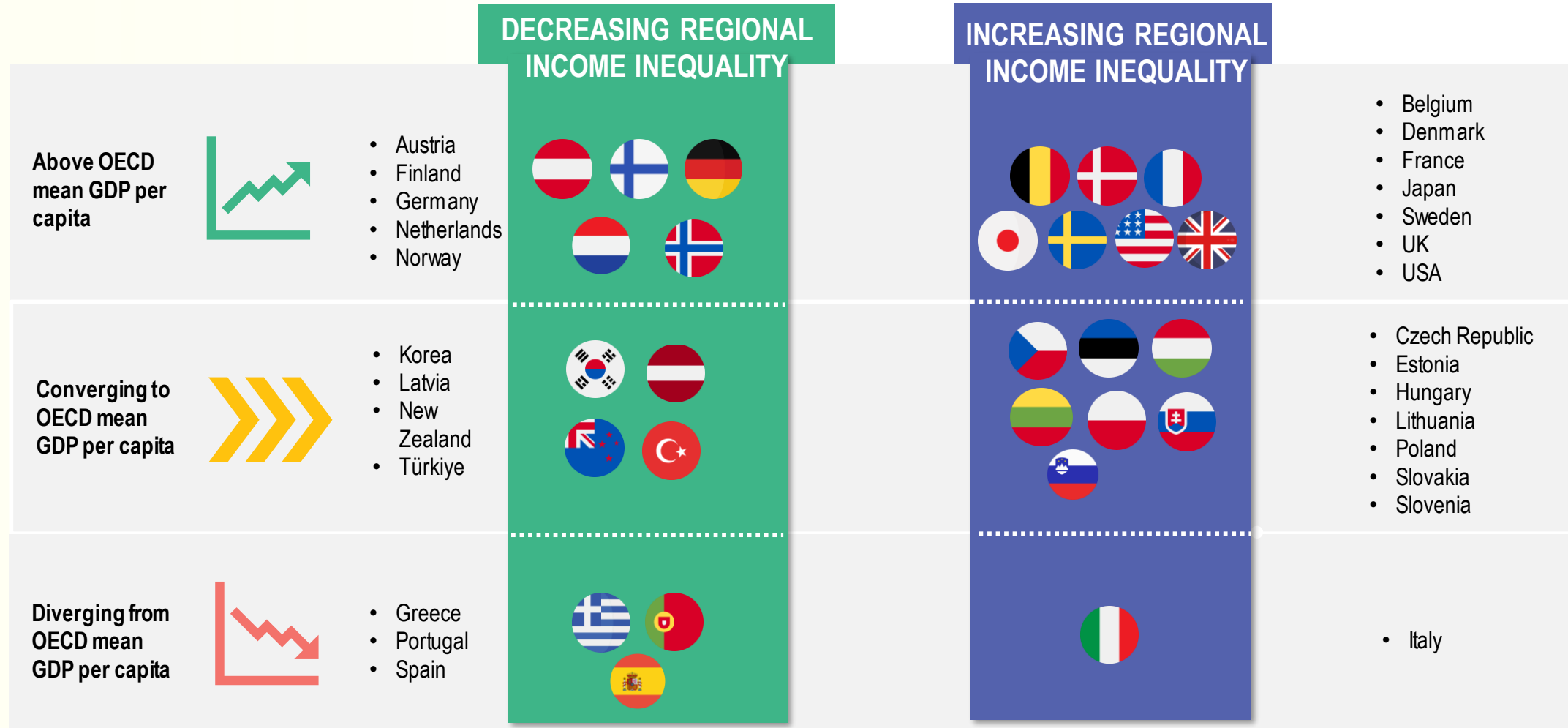
Regional GDP per capita of top 20% over bottom 20% (latest available year)



Source: OECD 2023 Regional Outlook



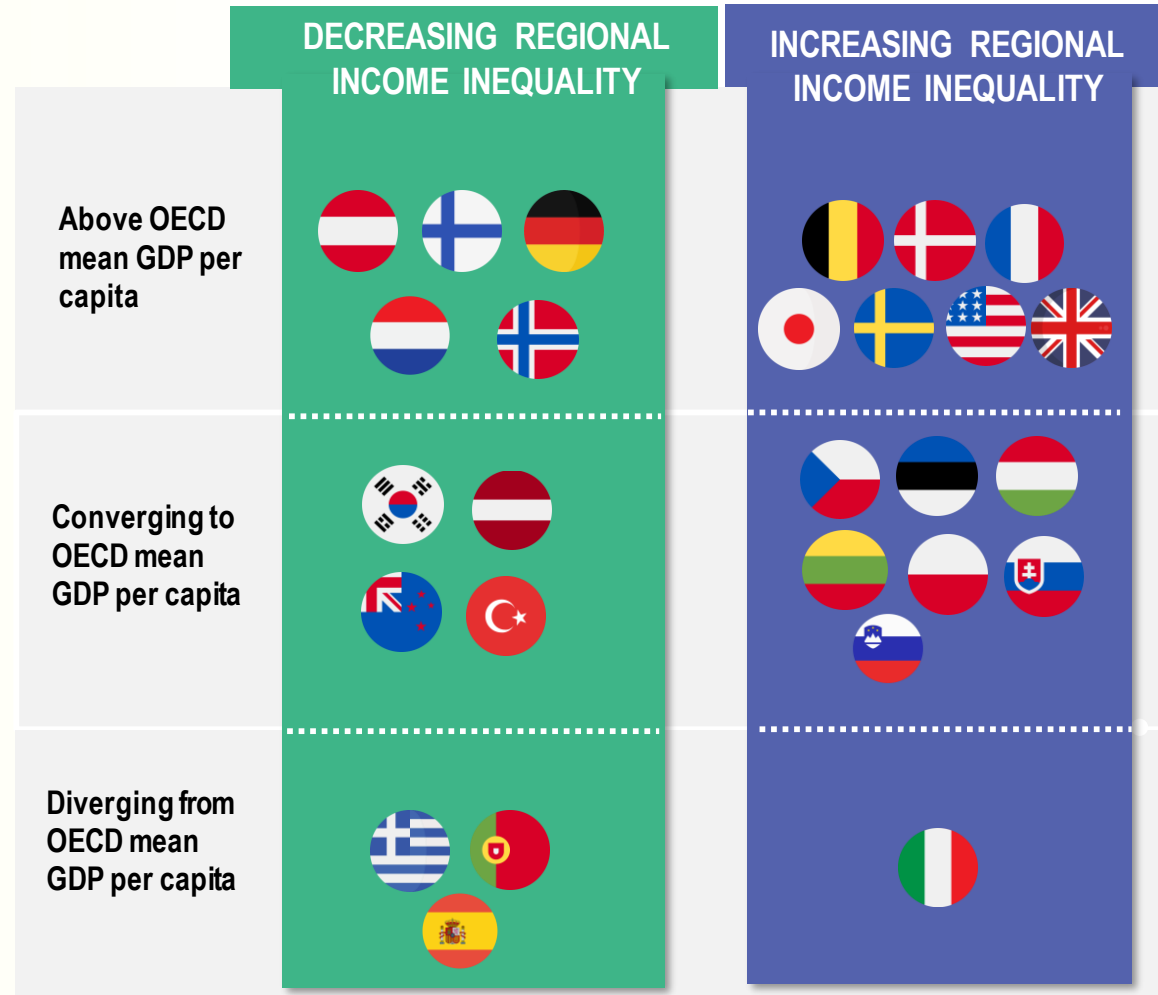
# Countries have taken different paths



Source: OECD 2023 Regional Outlook



# Countries have taken different paths





# Boosting regional productivity is essential but does not always translate into jobs

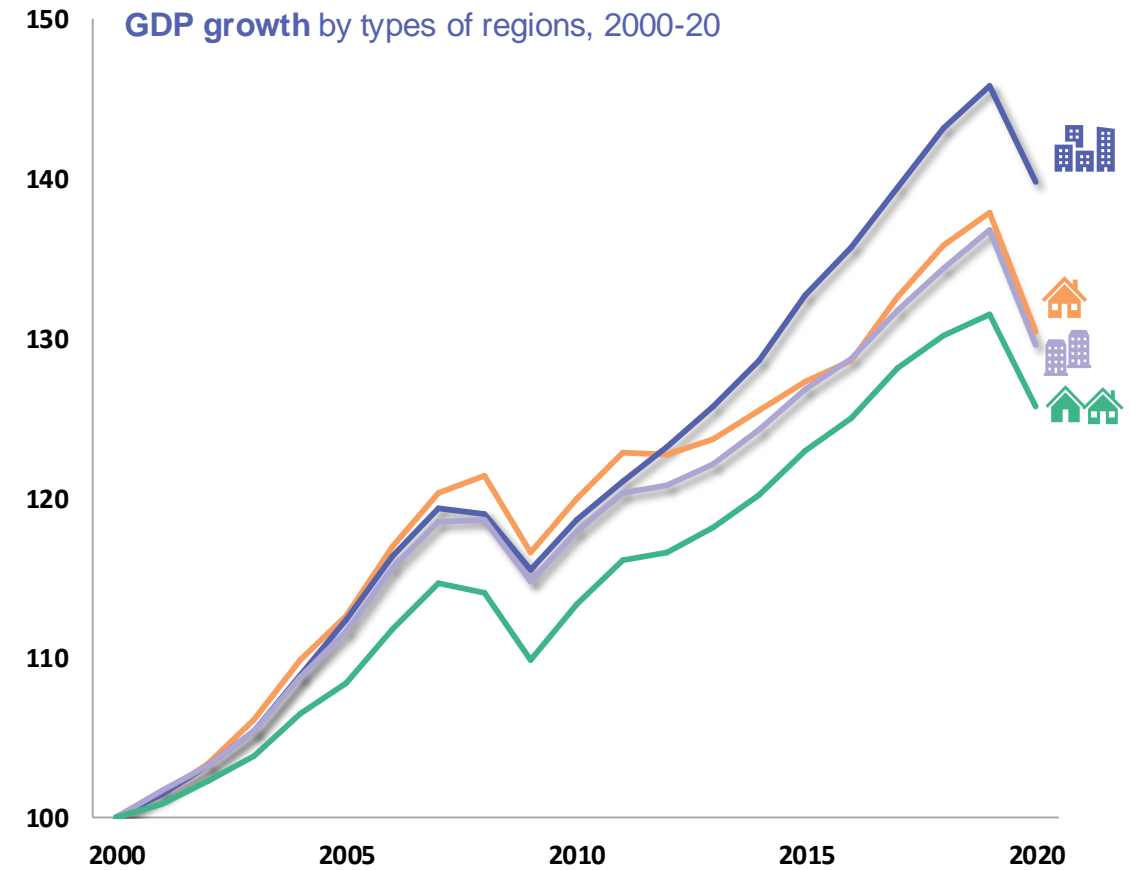
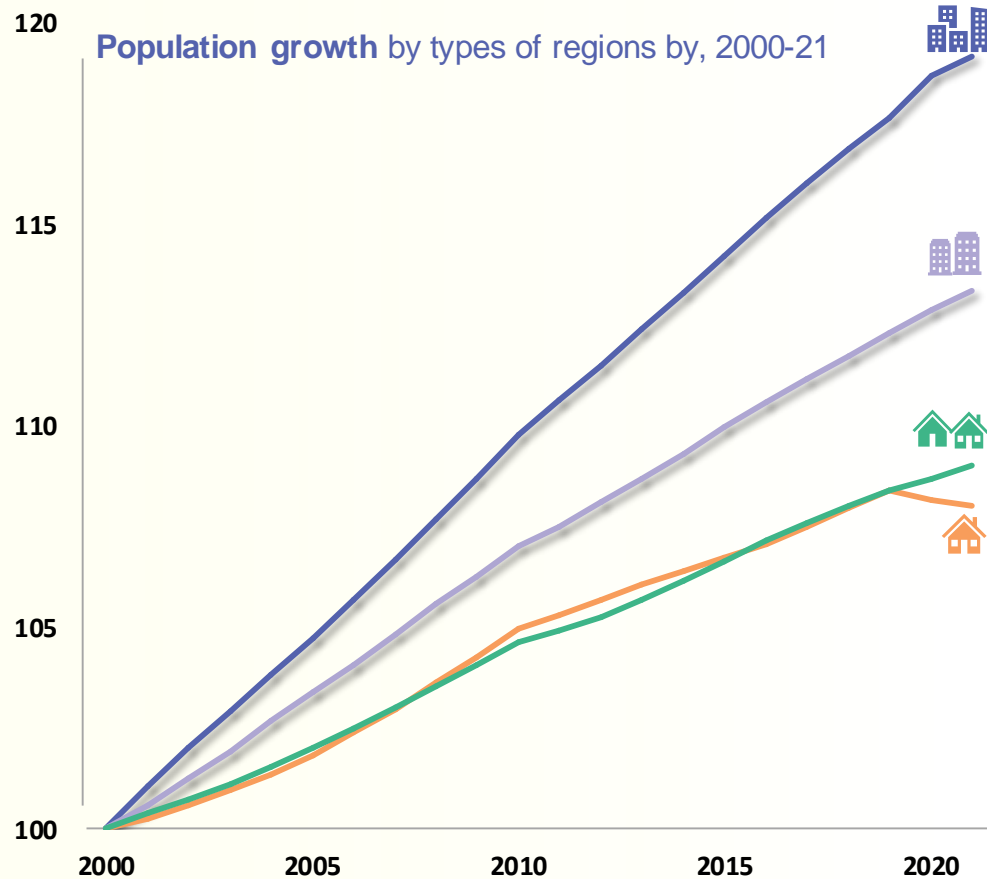
Productivity growth is more likely to occur along with employment decline in regions far from metro areas



Source: OECD Regional Database (2023)



# Many metropolitan regions are surging ahead...

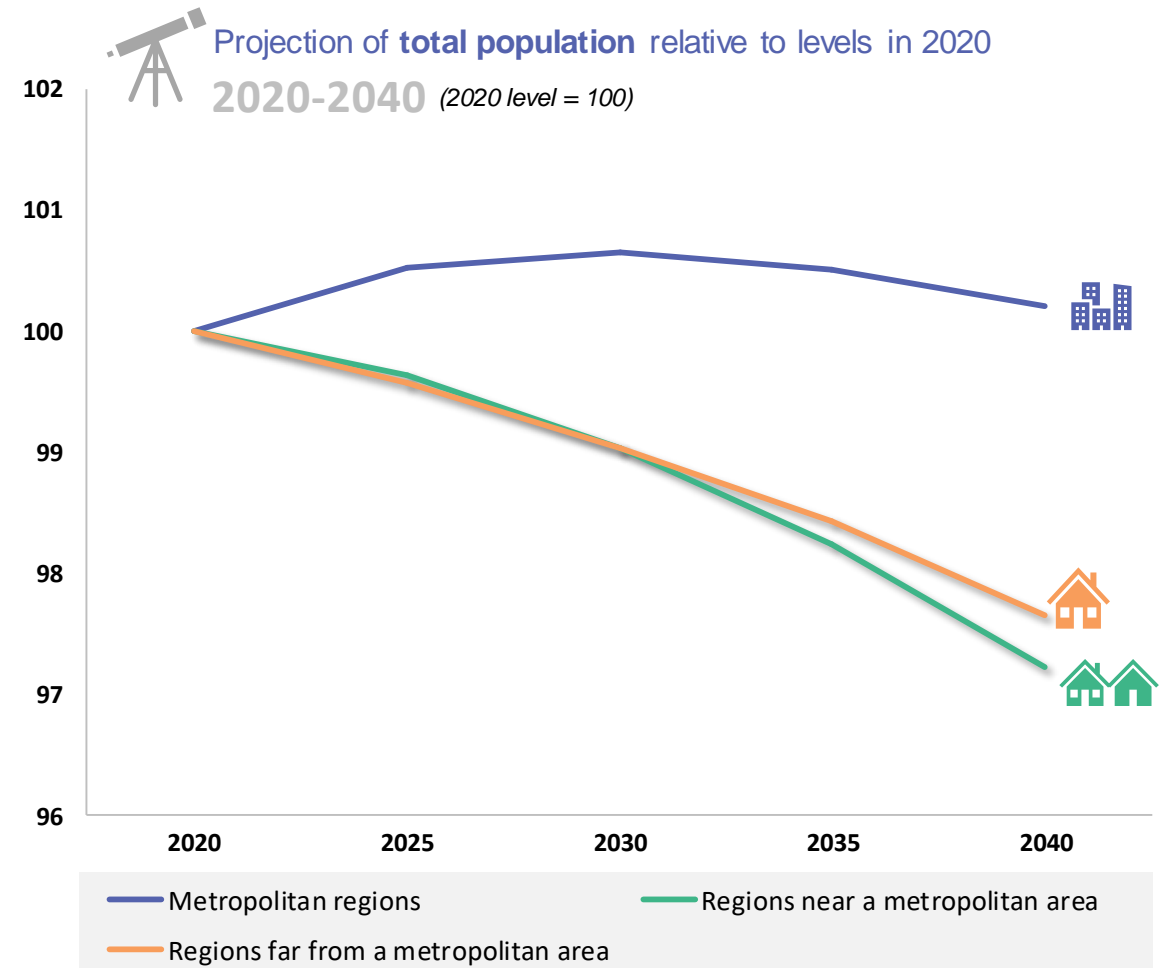
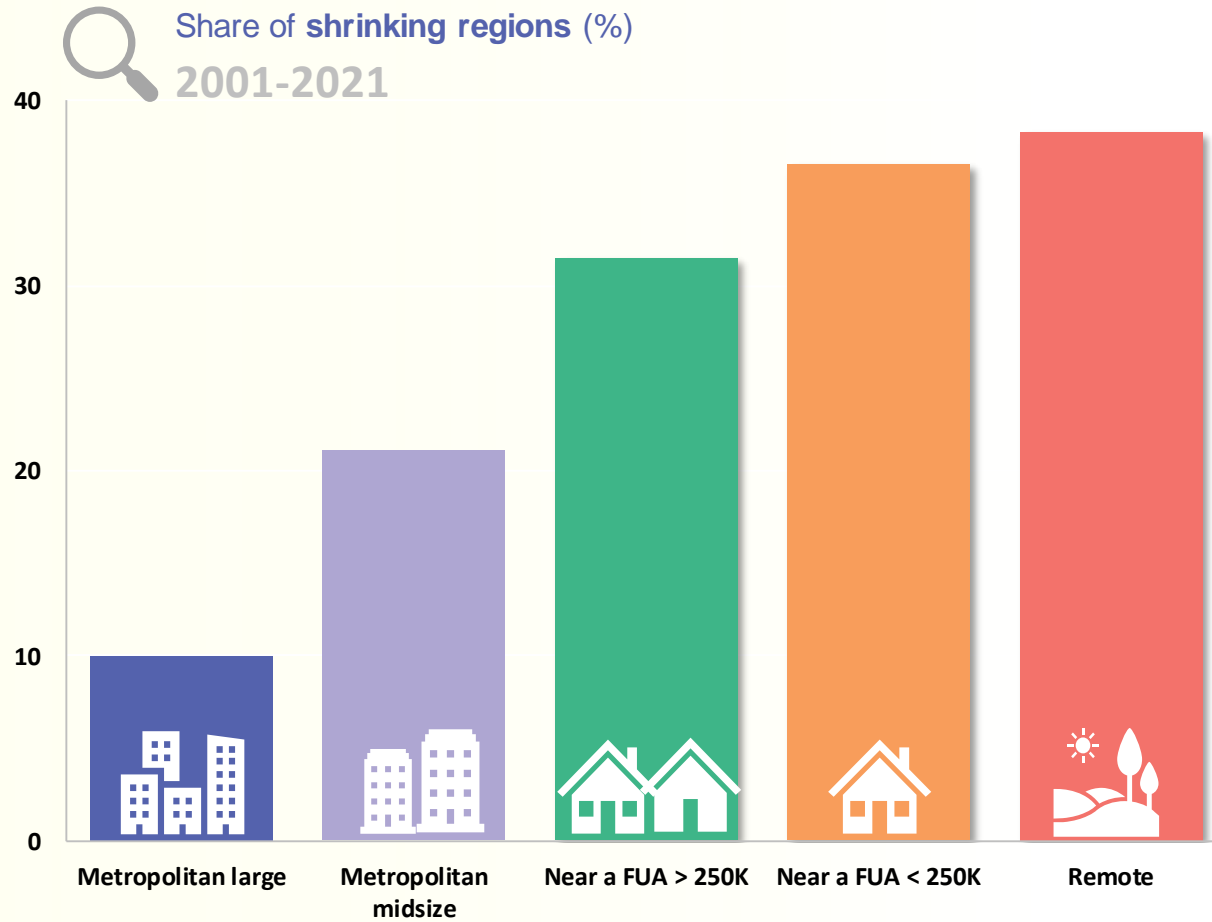


Metropolitan large    Metropolitan midsize    Near a FUA > 250K    Far from a FUA > 250K

Source: OECD 2023 Regional Outlook



# ...while many other regions are shrinking



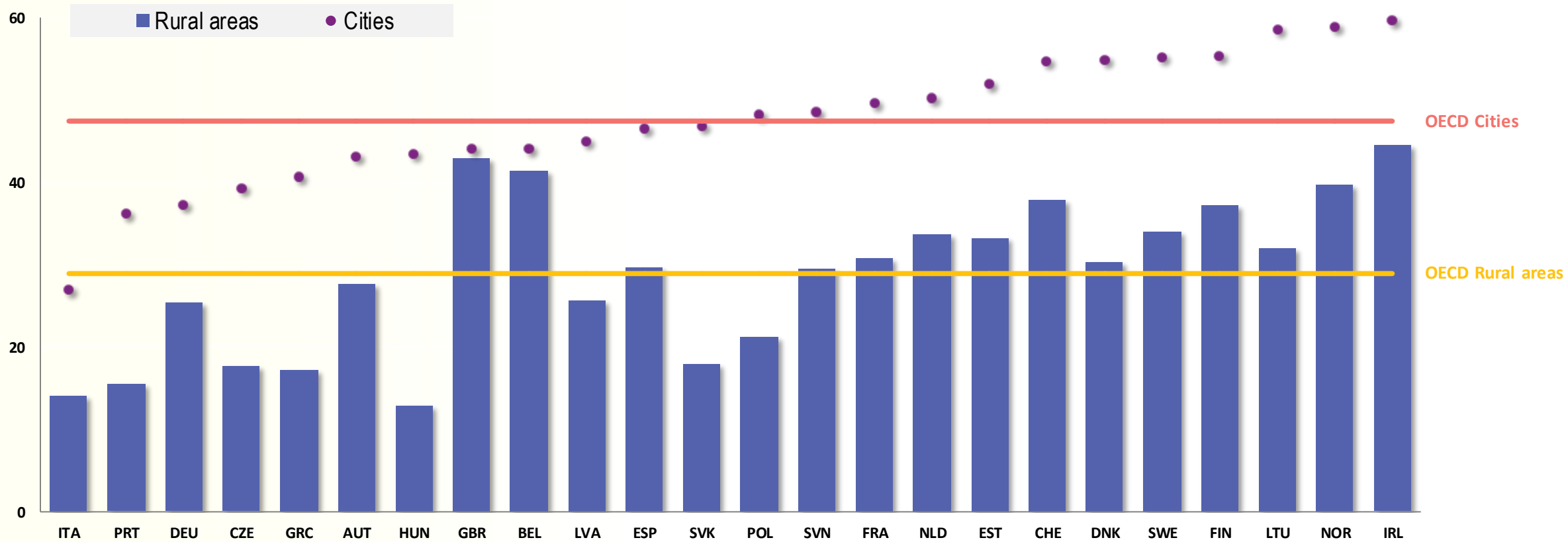
Source: OECD 2023 Regional Outlook



# The geography of inequalities is multi-dimensional, including in education...



Share of adults with **tertiary education** in cities versus rural areas, 2020 (%)



Source: Eurostat (2022)

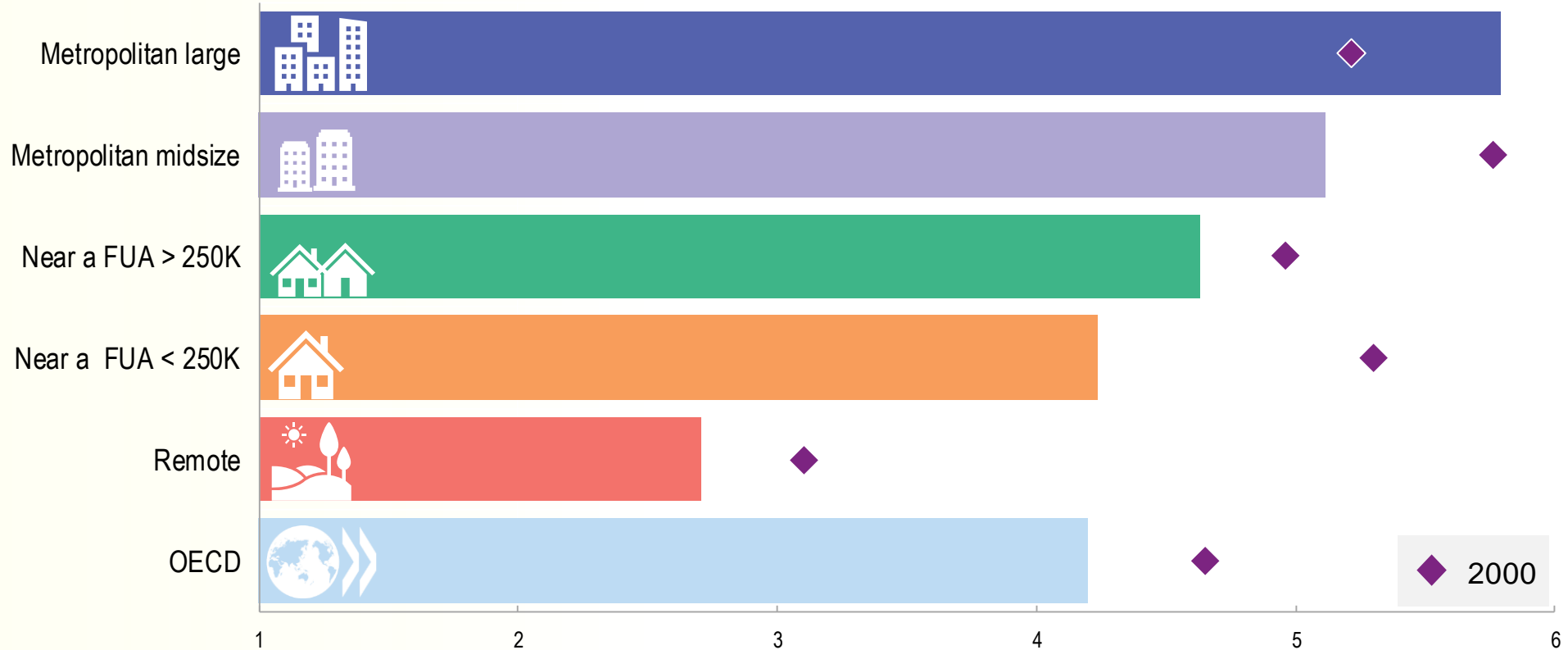




# There are similar gaps in health...



Hospital beds per 1 000 people, 2000-21



Source: OECD Regions and Cities at a Glance 2022



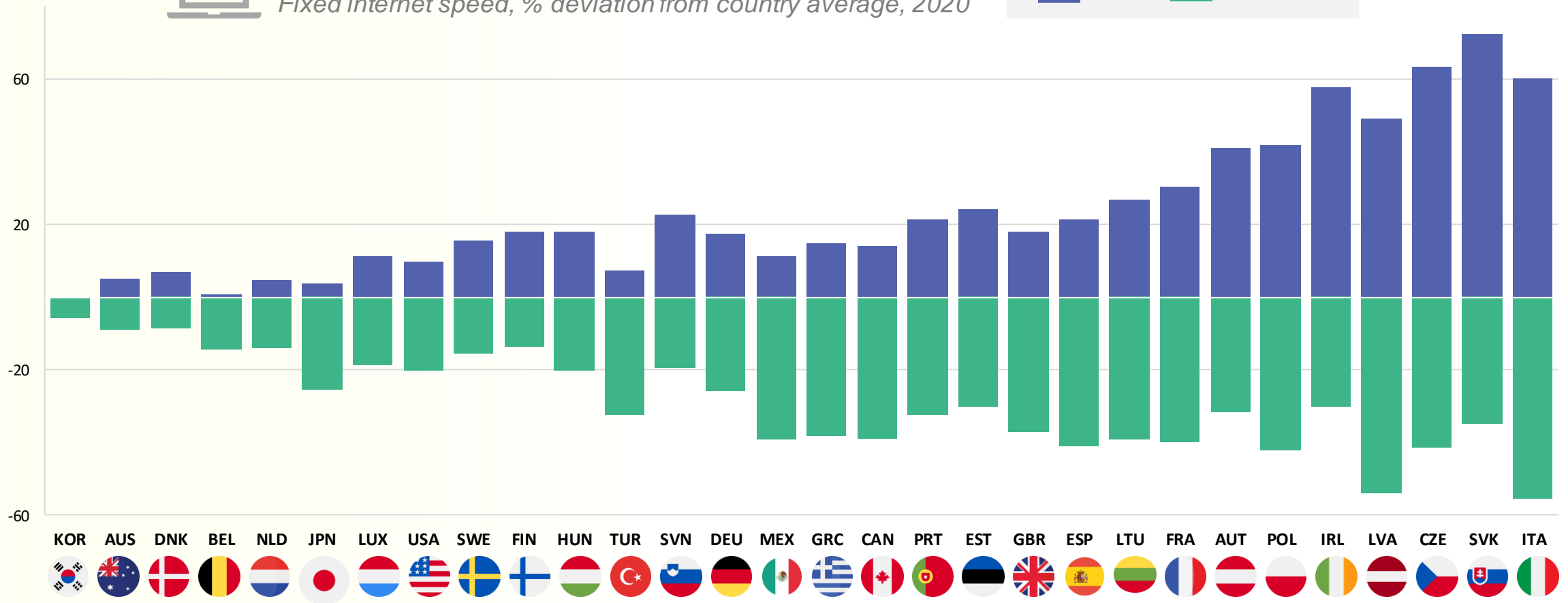
# ... and in access to digital infrastructure



## City-rural gap in access to high-speed internet

Fixed internet speed, % deviation from country average, 2020

Cities Rural areas

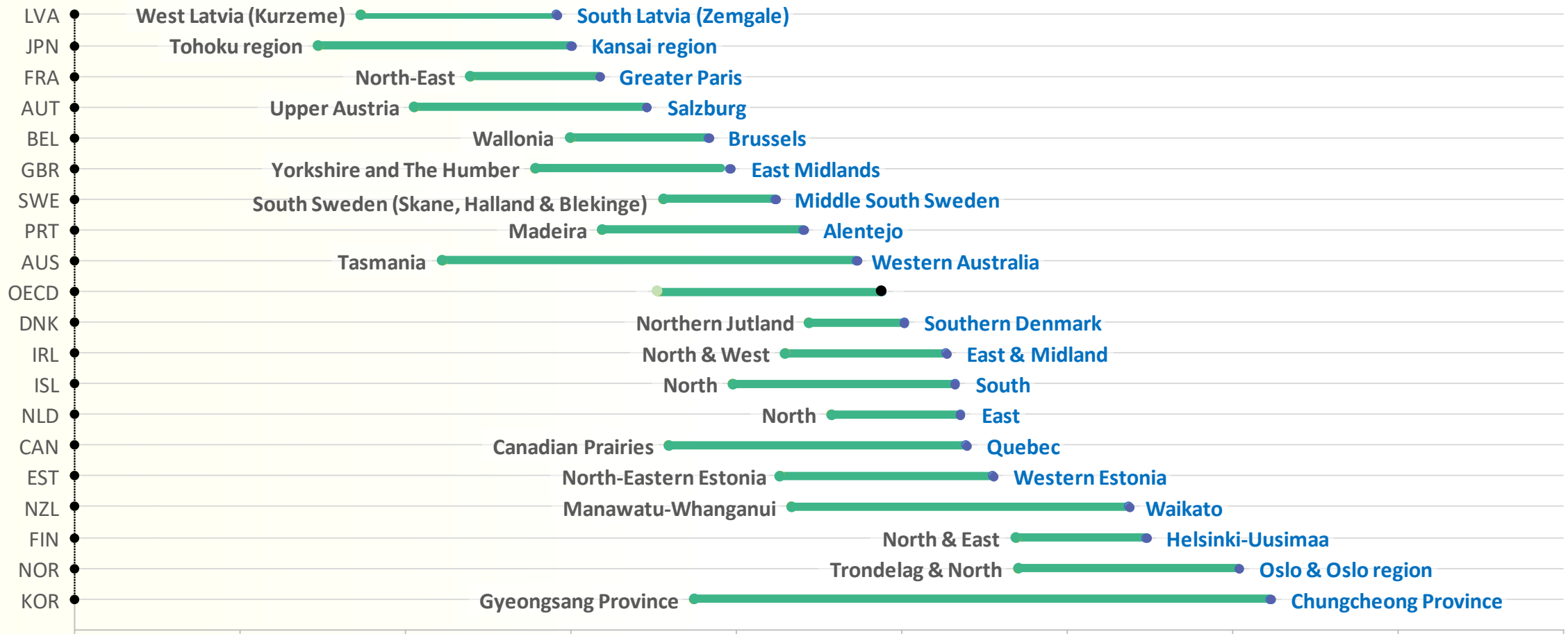


Source: Speed test data from Ookla



# The geography of inequalities is too costly to ignore

Trust in national governments in OECD regions | % with the highest and lowest level of trust by country

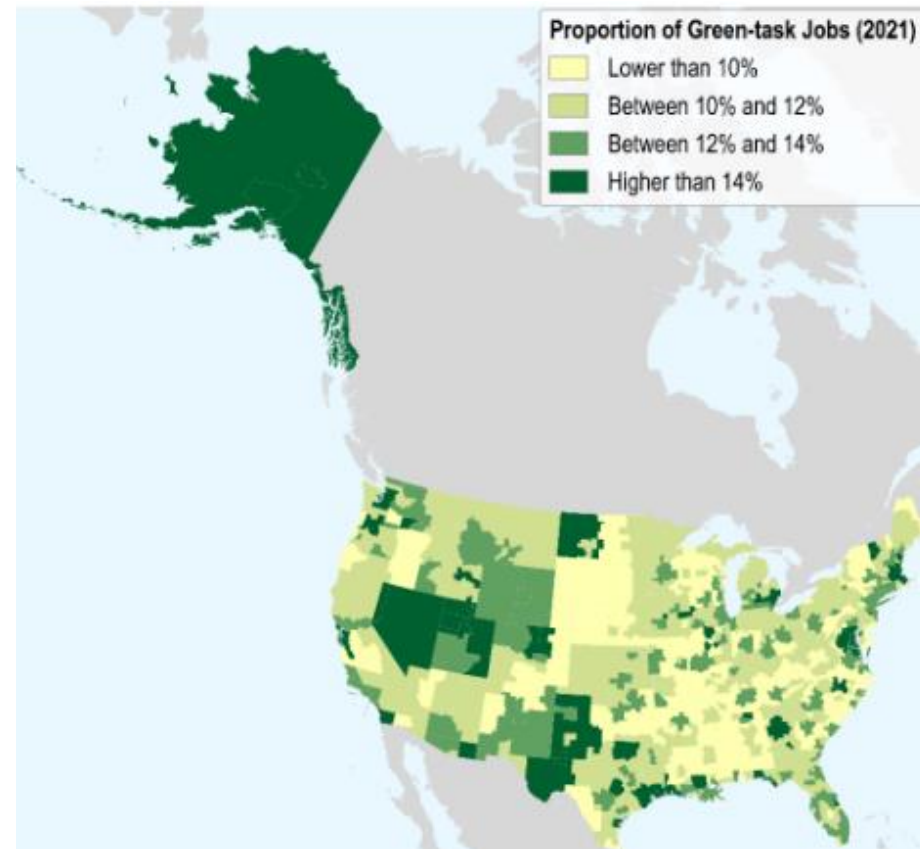
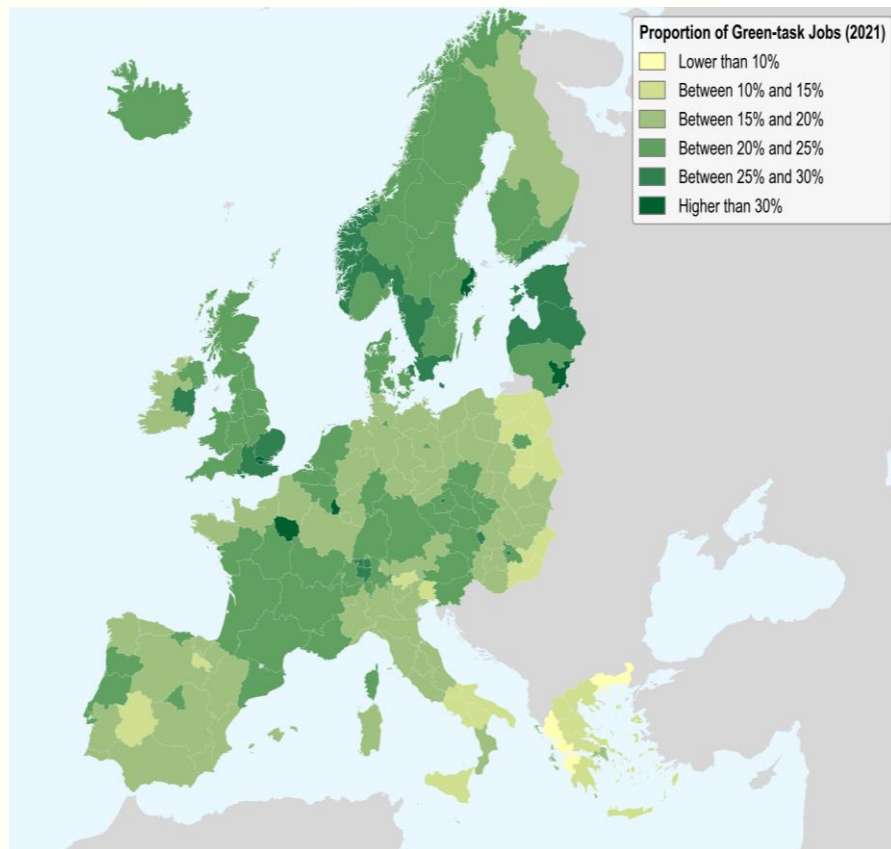


Source: OECD (2022), Building Trust to Reinforce Democracy: Main Findings from the 2021 OECD Survey



# The green transition will have huge implications for regions

Share of green-task jobs, % of total, 2021

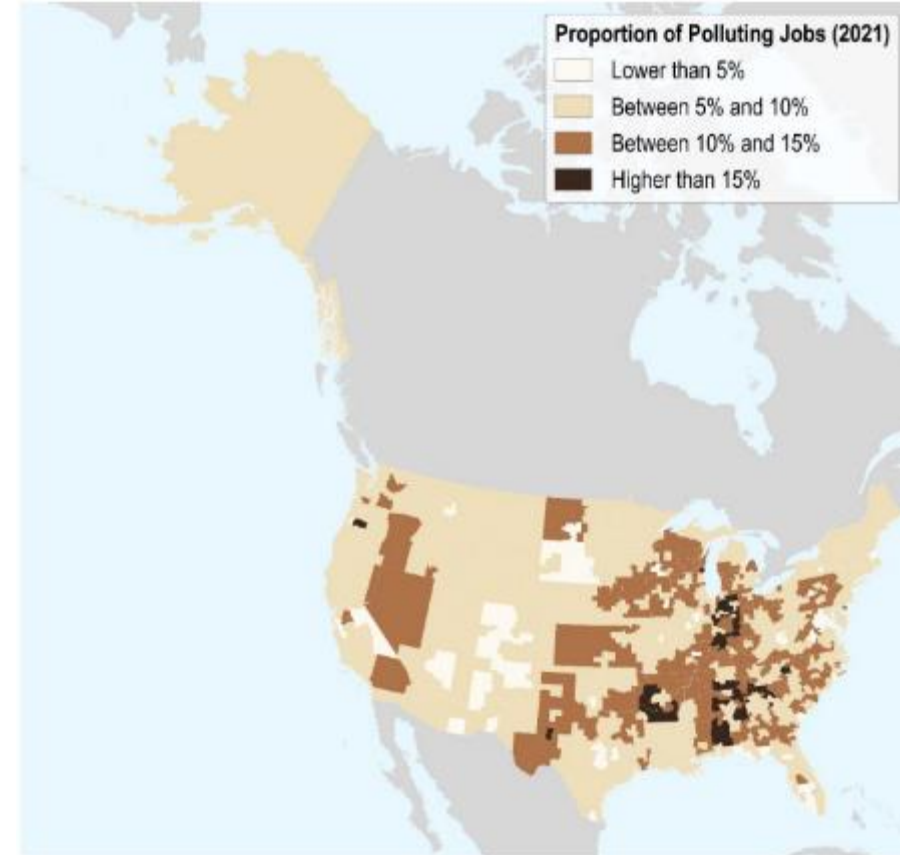
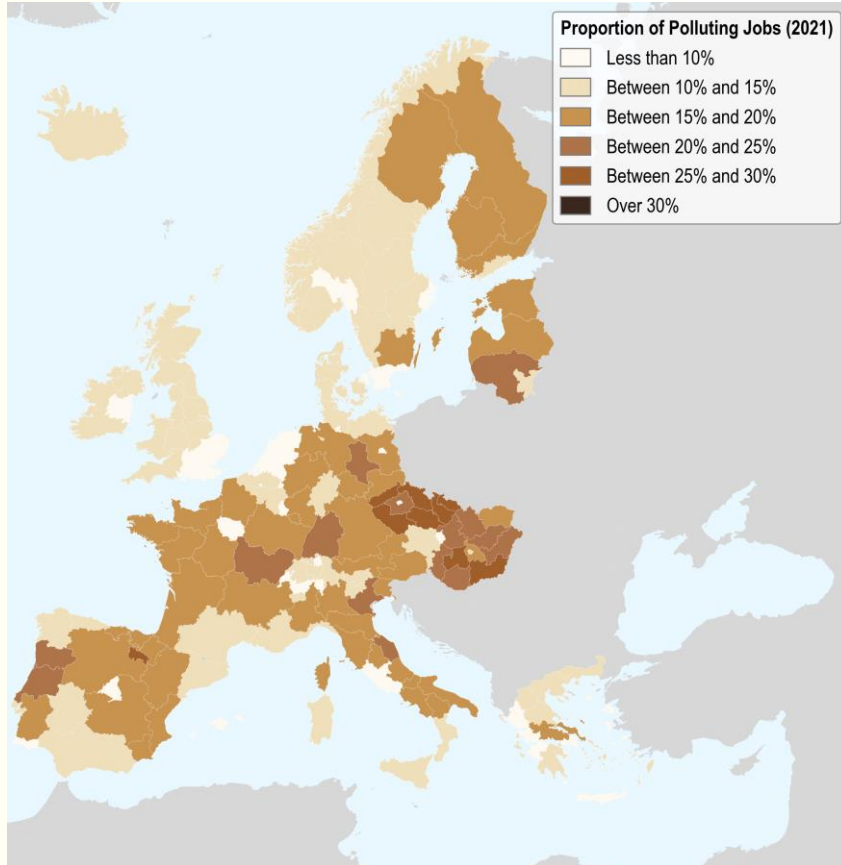


Source: OECD Job Creation and Local Economic Development 2023



# The green transition will have huge implications for regions

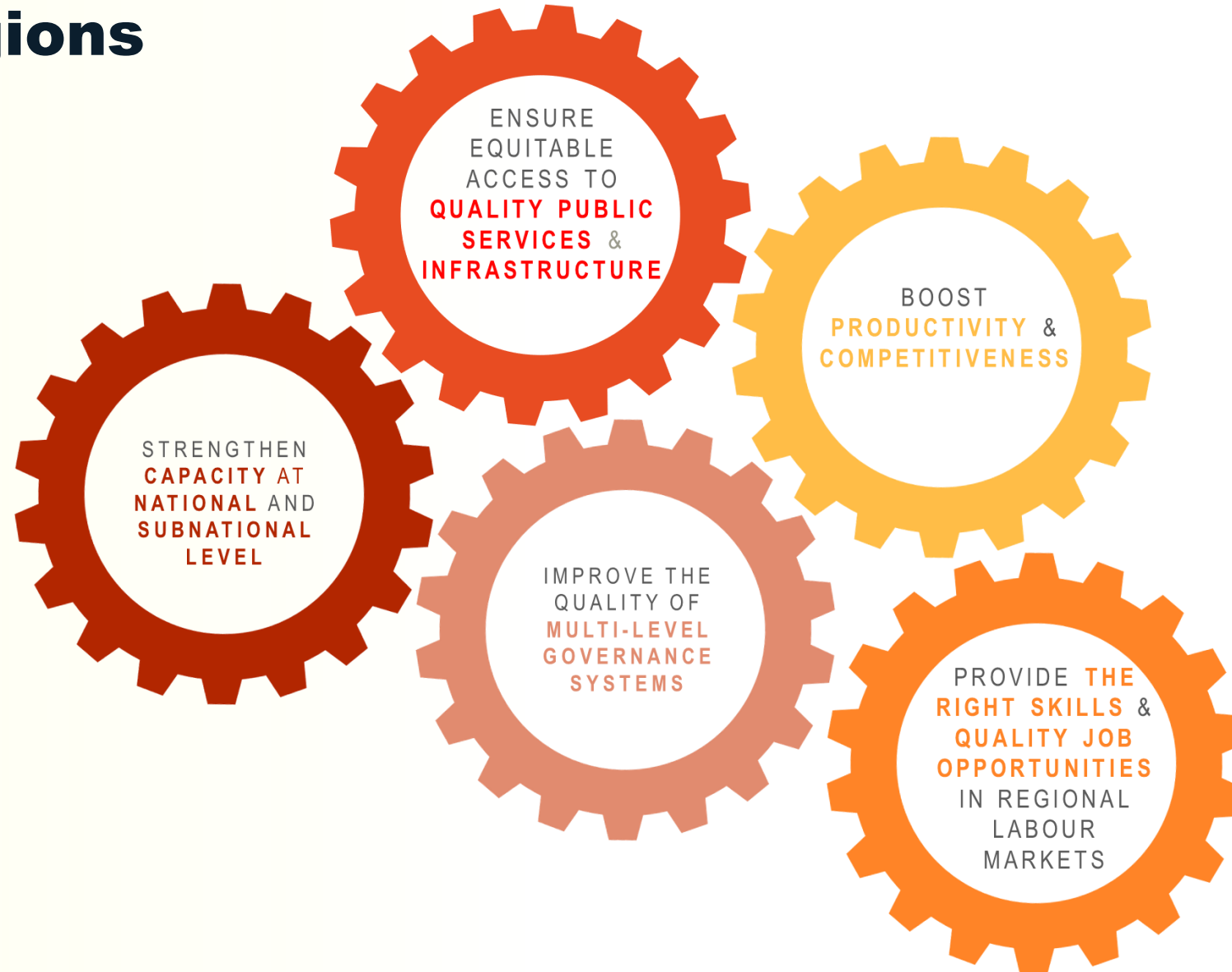
Share of polluting jobs, % of total, 2021



Source: OECD Job Creation and Local Economic Development 2023



# Policy Roadmap: Five priorities to boost performance in all regions





# OECD Regional Outlook 2023



## Explore the 38 country profiles

 AUSTRALIA	 GREECE	 NORWAY
 AUSTRIA	 HUNGARY	 POLAND
 BELGIUM	 ICELAND	 PORTUGAL
 CANADA	 IRELAND	 SLOVAK REPUBLIC
 CHILE	 ISRAEL	 SLOVENIA
 COLOMBIA	 ITALY	 SPAIN
 COSTA RICA	 JAPAN	 SWEDEN
 CZECH REPUBLIC	 KOREA	 SWITZERLAND
 DENMARK	 LATVIA	 TÜRKIYE
 ESTONIA	 LITHUANIA	 UNITED KINGDOM
 FINLAND	 LUXEMBOURG	 UNITED STATES
 FRANCE	 MEXICO	
 GERMANY	 NETHERLANDS	
	 NEW ZEALAND	

# Thank you



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