Table of Contents

	Page
List of Acronyms	7
CHAIR'S SUMMARY REPORT Lori Ridgeway	11
PART 1. OPENING OF THE WORKSHOP AND KEYNOTE ADDRESSES	21
Chapter 1. Welcome Address by the Minister of Fisheries, Iceland Einar Gudfinnsson	23
Chapter 2. Welcome Address by the Minister of Fisheries and Marine Resources, Namibia Abraham Iyambo	29
Chapter 3. Keynote Opening Speech: Globalisation Overview Alastair Macfarlane	35
PART 2. RETAILING AND DISTRIBUTION OF FISH: TRENDS AND ISSUES	69
Chapter 4. Global Seafood Sourcing: A Restaurant Perspective Roger Bing	71
Chapter 5. Buying Power as an Instrument of Change Peter Redmond	77
Chapter 6. Meeting Customer Needs for Seafood Peter Hajipieris	81
PART 3. PROCESSING FISH: WHERE, WHY AND HOW	85
Chapter 7. Seafood Processing – Local Sources, Global Markets Alda Möller	87
Chapter 8. From Local Production to Global Trade: The Danish Seafood Industry in Transition Poul Melgaard Jensen	117
Chapter 9. Fish Safety and Quality Challenges by Developing Countries: The East African Nile Perch Case Nancy Gitonga	123

PART 4. IDENTIFYING THE PARAMETERS WITH WHICH WE ARE WORKING IN THE HARVESTING SECTORS	143
Chapter 10. Are Present International High Seas Governance Structures Sufficient to Reap the Benefits of Globalisation? Michael Lodge	145
Chapter 11. Fisheries Agreements and their impact on the Globalisation of the Fisheries Sector in Mauritania Chérif Ould Toueilib	159
PART 5. IDENTIFYING THE PARAMETERS WITH WHICH WE ARE WORKING IN THE AQUACULTURE SECTOR	193
Chapter 12. Impact of Globalisation – Challenges and Opportunities for Indian Aquaculture G. Mohan Kumar	195
Chapter 13. Aquaculture in a Global Age – The European Perspective Richard Bates	215
Chapter 14. Organic Aquaculture – Opportunities for Emerging Markets of the Environmental Challenge for Exporting to Europe Markus Stern	219
Chapter 15. Meeting the Demands and Challenges of Globalisation of Trade in Aquaculture: The Role of a Regional Inter-Governmental Body Sena De Silva	229
PART 6. LINKAGES ALONG THE VALUE CHAIN	241
Chapter 16. An Investor's Perspective Kristjan Davidsson	243
Chapter 17. Microfinance, Small Scale Fisheries and International Fisher Trade in Selected APRACA Member Countries Thiraphong Tangthirasunan	ies 247
Chapter 18. Globalised Out? – A Case for Fish Trade in Developing Countries Stephen Mwikya	269
Chapter 19. Perspectives from Canada's Pacific Coast Christina Burridge	293
ANNEX A. BIOGRAPHIES OF EXPERTS AND AUTHORS	329
ANNEX B. LIST OF PARTICIPANTS	335