



# Case study: Clinical Implementation of HER-2 and TPMT testing in Europe

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#### **Presentation Outline**

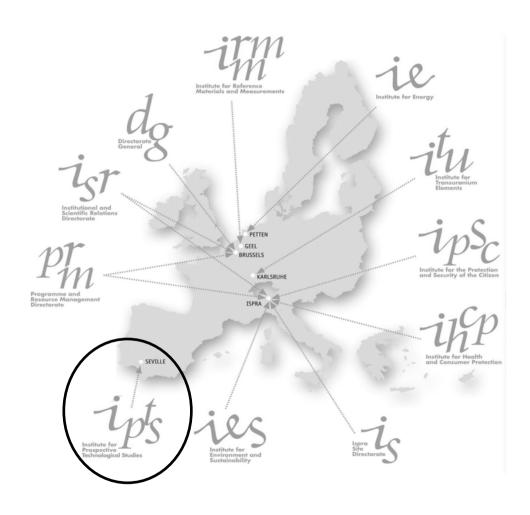
# Clinical implementation of Pharmacogenomics in Europe

- Background
- Study design and Methodology
- > Results
- > Conclusions





#### Institute for Prospective Technological Studies



#### **IPTS**:

- ➤ one of the seven institutes of DG JRC of the European Commission
- ➤ provides customer-driven support to the EU policy-making process
- monitors and analyses S&T developments, their cross-sectorial impact and their policy implications





# **Background**

#### Pharmacogenomics (PGx)

- Drug development
- Personalised medical care













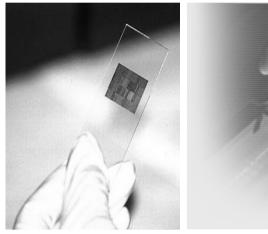
# IPTS prospective study

- ➤ Mapping current R&D status
- ➤ Assessing clinical impact
- Comparing regulatory and quality assurance frameworks





# Mapping current R&D









#### Current R&D status (1)

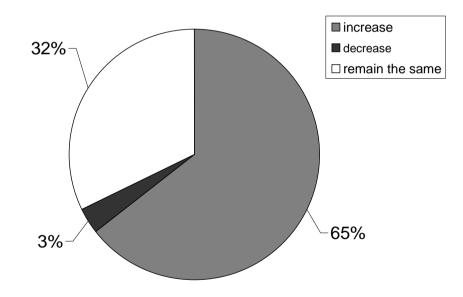
#### **Public Sector**

- Europe counts 142 public research groups
- Pharmacogenetics Networks are established in the US and Japan

#### **Private Sector**

- 47 SMEs make up the core of the PGx sector (60% of these are based in USA)
- High turn over most see PGx as a drug development tool

# Development of research staff in the last 5 years







#### Current R&D status (2)

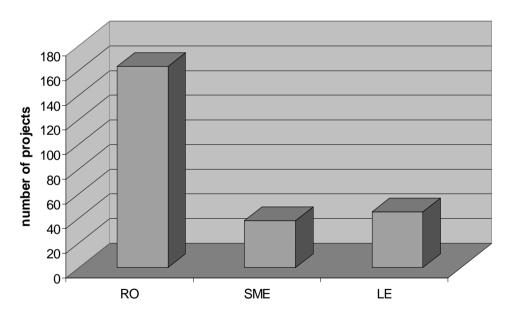
#### Interaction of Academia and Industry

- Collaboration is limited
- Experts from academia complain about the lack of access to data

#### Barriers to research

- Availability of samples and data protection requirements
- High cost of PGx work

#### Number of co-operation projects in 2003







#### Assessing clinical implementation







#### Study Design: 2 cases – 4 countries

- HER2
  - efficacy of trastuzumab-Herceptin
- TPMT
  - safety of thiopurine drugs
- 4 EU countries
  - Germany
  - UK
  - Ireland
  - Netherlands





# <u>Methodology</u>

> Desk research



> Interviews











# Implementation Levels are Low

Case	Treatment with NO prior testing	Treatment without testing all patients	Consistent Use
HER2	8%	8%	84%
Total number of respondents: 77			
TPMT	53%	35%	12%
Total number of respondents: 34			





# Main Factors Influencing Clinical Uptake (1)

- The role of industry
  - Market-size
  - Roche-HER2 example vs TPMT
- Education
  - Use and interpretation





# Main Factors Influencing Clinical Uptake (2)

- Reimbursement
  - Difficult or unclear

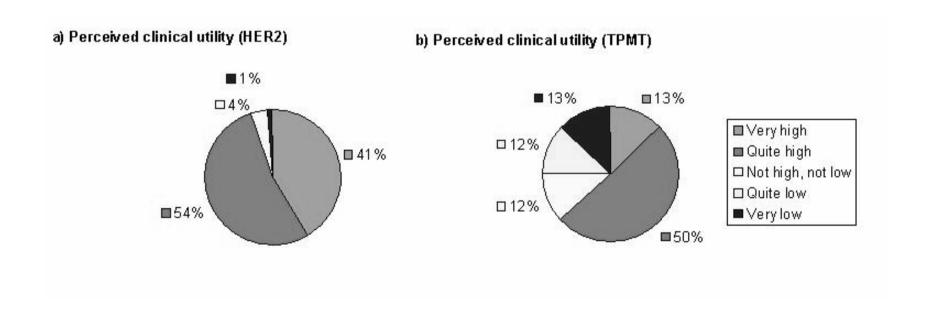
- Liability
  - TPMT example





# Other Factors Influencing Clinical Uptake (1)

Clinical utility/validity







# Other Factors Influencing Clinical Uptake (2)

- Infrastructural
  - Communication with lab (varies by country)
  - Sample handling (sending, storage etc.)
- Social
  - No major social barriers for the two case studies investigated





#### Cost-effectiveness of PGx in clinical practice

- Important for levelling off barriers
- Economic implications of PGx are less studied





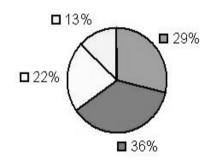




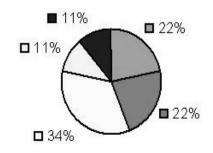


#### Perceived vs. Calculated Cost/Benefit

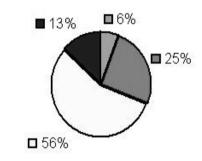
#### a) Perceived CB (HER2)



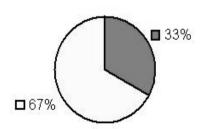
#### c) Calculated CB (HER2)



#### b) Perceived CB (TPMT)



#### d) Calculated CB (TPMT)



- Benefits much higher than costs
- Benefits a little higher than costs
- Benefits and costs equal
- □ Costs a little higher than benefits
- Costs much higher than benefits





# Regulatory Frameworks

- Interviews conducted in 4 countries studied
- New capabilities are being developed at regulatory agencies (EMEA and FDA) to address PGx related needs
- Currently there is no regulatory framework imposing consistency of testing in Europe
- Challenges include biomarker validation and use of PGx data





#### <u>Summary</u>

- Clinical implementation of HER2/TPMT testing is incomplete in spite of cost-effectiveness.
- Main influencing factors include:
  - industry
  - lack of training
  - reimbursement procedures
  - liability issues
- Additional work is required to extend findings to other PGx cases.



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