



OECD/IOPS GLOBAL FORUM ON PRIVATE PENSIONS

'Improving the role of saving for retirement'

AGENDA

2-3 October 2014

Swakopmund, Namibia

10TH ANNIVERSARY OF IOPS

OECD/IOPS GLOBAL FORUM ON PRIVATE PENSIONS:

Improving the role of saving for retirement

Thursday 2 October: 14.00 - 18.00

Opening Remarks

14.00 - 14.30 Dr. Edward Odundo, IOPS President, CEO, Retirement Benefits Authority of Kenya

Mr. Ambrogio Rinaldi, Chair OECD Working Party on Private Pensions, Director, Pensions Fund Supervision Commission (COVIP), Italy

Ms. Estelle Tjipuka, Chairperson, Namibia Financial Institutions Supervisory Authority (NAMFISA)

14.30 - 14.45 ***Keynote Speech – Pension reform in Namibia***

Ms. Sara Kuugongelwa Amadhila, Minister of Finance, Namibia

Session 1 *Regulatory pension reforms in Africa*

14.45 - 16.00 ***Moderator/Key speaker:*** Dr. Edward Odundo, IOPS President, CEO, Retirement Benefits Authority of Kenya

Speakers:

Ms. Maria Nakale Gaomas, General Manager for Provident Institutions, NAMFISA, Namibia

Mr. Douglas Hoto, Group CEO, First Mutual Holdings Limited, Zimbabwe

Ms. Irene Isaka, Director General, Social Security Regulatory Authority, Tanzania

Ms. Alvinah Thela, Director of Retirement Funds, Financial Sector Policy, National Treasury, Republic of South Africa

15.45 – 16.00 *Discussion*

16.00 - 16.30 Coffee Break

Session 2 *Discussion about “Fiscal incentives and retirement savings”*

16.30 - 17.15 Mr. Pablo Antolín, Principal Economist, Head, Private Pensions Unit, OECD Financial Affairs Division, will introduce the main policy issues to discuss with the audience

17.15 -18.00 *Discussion*

19.30 Reception

Welcoming address by NAMFISA

Friday 3 October: 9.00 - 16.30

Session 3: *The African investment landscape and pension funds long-term investment strategies*

9.00 – 11.00 ***Moderator/Speaker:*** *Mr. Stephen Glenfield, General Manager, South West Region, Specialised Institutions Division, Australian Prudential Regulation Authority (APRA)*

Speakers:

Mr. Cedric Mbeng Mezui, Coordinator of the African Financial Markets Initiative, African Development Bank (AfDB)

Mr. Martin Mwinga, Chief Executive Officer, First Capital Treasury Solutions (Pty) Ltd, Namibia

Mr. Hesham Mansour, Supervisor Specialist, Egyptian Financial Supervisory Authority

10.30 – 11.00 *Discussion*

11.00 - 11.30 Coffee Break

Session 4: Target retirement income

11.30 - 13.00 ***Moderator/Speaker:*** *Mr. Dariusz Stańko, IOPS Secretariat*

Speakers:

Mr. Dirk Broeders, Senior Strategy Advisor, the Central Bank of Netherlands

Mr. Federico Rubli, General Coordinator of Strategic Planning and Special Projects, National Commission for the Pension System (CONSAR), Mexico

12.30 – 13.00 *Discussion*

13.00 – 14.30 Lunch

Session 5: Fees and charges in pension schemes

14.30 - 16.00 ***Moderator/Speaker:*** *Mr. Ambrogio Rinaldi, Chair OECD Working Party on Private Pensions, Director, Pensions Fund Supervision Commission (COVIP), Italy*

Speakers:

Mr. Edgar Robles, Superintendent, Superintendence of Pensions of Costa Rica, IOPS Vice-President

Mr. Darren McShane, Executive Director (Regulation and Policy), Mandatory Provident Fund Schemes Authority, Hong Kong, China, Chair of the IOPS

Ms. Julia Cillikova, Director of Regulation Department, the National Bank of Slovakia

15.40 – 16.00 *Discussion*

16.00 – 16.20 Closing Remarks

Mr. Phillip Shiimi, CEO, NAMFISA

Dr. Edward Odundo, IOPS President, CEO, Retirement Benefits Authority of Kenya

Mr. Ambrogio Rinaldi, Chair OECD Working Party on Private Pensions, Director, Pensions Fund Supervision Commission (COVIP), Italy