

CGFI INVESTOR NETWORK

Achieving the Sustainable Development Goals (SDGs) and the objectives of the Paris Agreement will require substantial public and private investment. The OECD estimates that USD 6.9 trillion of annual investment in infrastructure is needed until 2030 to meet climate and development goals globally. The lion's share of this investment, around USD 4 trillion, is required in emerging and developing economies. Despite ongoing efforts to scale-up investment in sustainable infrastructure, a global annual gap of USD 2.5-3 trillion remains.

Mobilising the private capital needed to help bridge this gap will require targeted, co-operative efforts between the public and private sectors. The OECD <u>Centre on Green Finance and Investment</u> (CGFI) seeks to address this gap and recognises the key role of investors. A <u>CGFI Investor Network has been established</u> to bring together institutional investors, private equity funds, commercial banks, project developers and other investors to support global policy efforts and address market challenges in green and sustainable finance and investment. Investors in the Network are kept abreast of the work and events of the Centre and are invited to share their perspectives and expertise with policymakers. They also have opportunities to inform OECD analysis and programmes, and identify areas for collaboration with other investors and public sector actors. A key opportunity for investor engagement will be through the OECD's newly launched <u>Clean Energy Finance and Investment Mobilisation (CEFIM)</u> Programme, which is working with five emerging economies, including Indonesia, Viet Nam, India and Colombia to strengthen clean energy policies and unlock investment in renewables and energy efficiency. Investors in the Network contribute to the global agenda in diverse ways through the Centre, including:



COUNTRY-LEVEL POLICY DESIGN

Inform OECD policy analysis and recommendations to governments for strengthening policy frameworks and building pipelines of bankable projects.

Recent activity

Singapore, 6 June 2019

OECD-SEB session on "Unlocking Private Capital for Clean Energy Investments in Asia" to gather a select group of investors to guide the development of the CEFIM Programme and identify priorities for the Network.



INVESTMENT FACILITATION

Attract and facilitate investment on the ground through focused, in-depth, practical information-sharing with key investors, project developers and policy actors on opportunities and approaches to overcome barriers.

Upcoming activity

Tokyo, September 2020

"Catalysing Finance for Sustainable Infrastructure: Business case for Japanese Actors" to connect Japanese institutional investors and banks to investment vehicles and promote capacity building through knowledge exchange with OECD peers.



POLICY DIALOGUES

Connect investors and policymakers, through targeted, working-level dialogues, to discuss and develop approaches to strengthen policies on green finance and investment.

Recent activity

Madrid, December 2019

10th OECD Annual High-Level Breakfast Event on "Institutional Investors and the Low-Carbon Transition" organised by the OECD and the Institutional Investors group on Climate Change (IIGCC) on the margins of COP25. The CGFI Investor Network supports the Centre's four pillars of work:

- Strategies, policies and actions for investment in the low-carbon transition
- Resilience and adaptation
- Financing for green investment
- Tracking progress in green finance and investment

Investor-focused events of the Centre have included Integrating Climate Change into Institutional Investment (June 2018), the 10th Annual OECD High-Level Breakfast Event on Institutional Investors and the Low-Carbon Transition (December 2019), and Private Finance for Sustainable Development (January 2020). In addition to the upcoming events noted in the figure above, future investor-focused events could cover topics such as sustainable finance taxonomies, investment channels for sustainable infrastructure, ESG investment, and blended-finance funds and facilities.

Participation

This message has been shared with all relevant stakeholders on the mailing list for the OECD Centre on Green Finance and Investment, and other stakeholders invited to upcoming events of the Centre. Note that while the members of the Network will not be made public, investors can make their participation public. If you do not wish to be a part of the Network, but would like to remain on the general mailing list for the Centre, please email: aayush.tandon@oecd.org.

For those who are keen to learn more about the Centre's upcoming investor-focused activities, welcome to the CGFI Investor Network!

To help shape future events and activities, the Centre will outreach to a variety of investors and other stakeholders. Investors with focused proposals and ideas are invited to follow up with the contacts below. Investors are encouraged to consider sponsoring the work and activities of the Centre.

We look forward to your engagement with the Centre and to seeing you soon at upcoming events.

Contact: Robert Youngman (robert.youngman@oecd.org); Dirk Röttgers (dirk.rottgers@oecd.org); and Aayush Tandon (aayush.tandon@oecd.org).