

Aid, Trade and Development Indicators for Malawi

A. DEVELOPMENT FINANCE

EXTERNAL FINANCING INFLOWS (million current USD)	2006/08	2010/12	2013	Δ:06/08-13
FDI inflows	118.5	118.4	118.4	0%
Remittances	17.5	25.1	...	-
Other official flows (OOF)	1.7	0.9	0.0	-100%
of which trade-related OOF	1.7	0.0	0.0	-100%
Official Development Assistance (ODA)	1912.2	1007.6	1161.9	-39%
of which Aid for Trade	99.1	196.7	220.6	123%

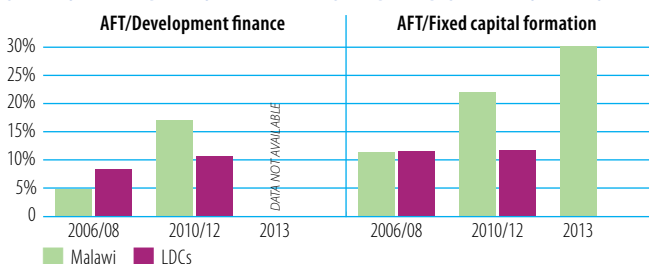
Sources: UNCTAD, UNCTADstat; WB, World Development Indicators; OECD, DAC-CRS Aid Activities Database

TOP 3 AFT PRIORITIES

1 Competitiveness	2 Network infrastructure (power, water, telecoms)	3 Export diversification
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Source: OECD/WTO Partner Questionnaire

SHARE OF AFT IN DEVELOPMENT FINANCE AND FIXED CAPITAL FORMATION



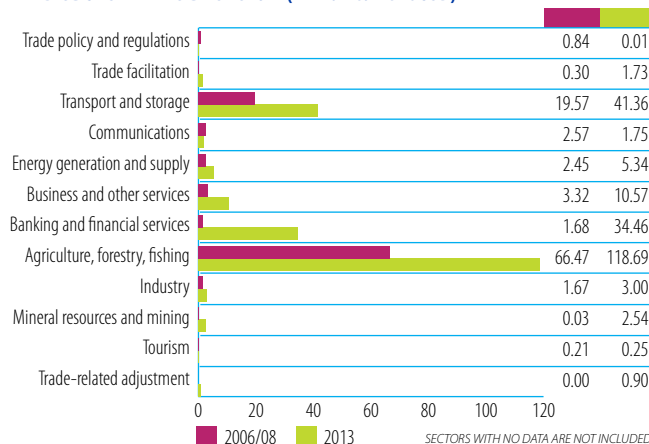
Source: OECD, DAC-CRS Aid Activities Database
Note: No benchmarks are calculated for 2013.

AFT DISBURSEMENTS: TOP DONORS (million current USD)

2006/08	value	%	2013	value	%
IDA	24.4	25	IDA	75.3	34
EU Institutions	23.5	24	EU Institutions	42.7	19
Japan	12.4	13	AfDF (African Dev.Fund)	19.4	9
Norway	11.2	11	Norway	17.8	8
AfDF (African Dev.Fund)	9.6	10	United Kingdom	13.6	6

Source: OECD, DAC-CRS Aid Activities Database

AFT DISBURSEMENTS BY SECTOR (million current USD)

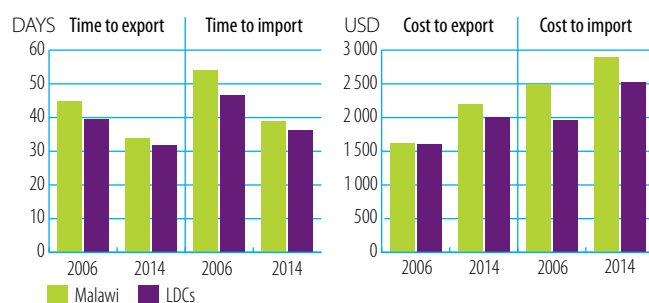


Source: OECD, DAC-CRS Aid Activities Database

B. TRADE COSTS

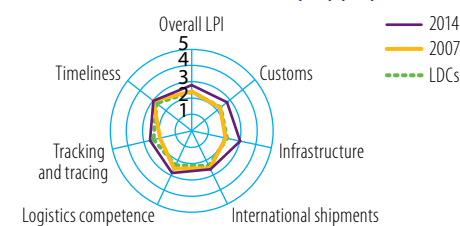
INDICATORS	2006	2013
Tariffs (%)		
Imports: simple avg. MFN applied	13.5	12.4
Imports: weighted avg. MFN applied	...	7.8
Exports: weighted avg. faced	14.7	0.4
Exports: duty free (value in %)	85.7	98.2
Internet connectivity (% of population)		
Mobile broadband subscriptions	...	3.9
Fixed broadband subscriptions	...	0.0
Individuals using the internet	0.4	5.4

Sources: WTO, World Tariff Profiles; ITU, World Telecommunication/ICT Indicators



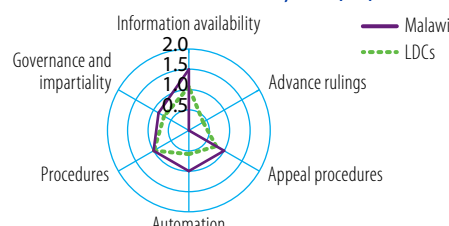
Source: WB, Doing Business

LOGISTICS PERFORMANCE INDICES (LPI) (1-5)



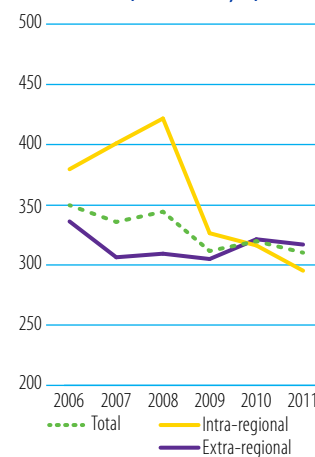
Source: WB Logistics Performance Index (LPI)

TRADE FACILITATION INDICATORS, 2015 (0-2)



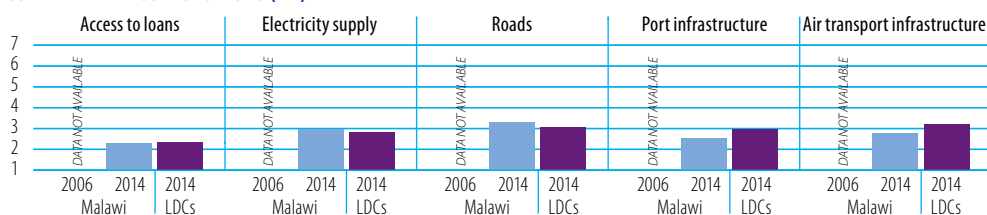
Source: OECD Trade Facilitation Indicators

TRADE COSTS (ad-valorem, %)



Source: ESCAP-WB Trade Cost Database
Note: Number of partners used in the calculation of average trade costs: total (47), intra-regional (14), extra-regional (33)

COMPETITIVENESS INDICATORS (1-7)



Source: WEF Global Competitiveness Index

C. TRADE PERFORMANCE

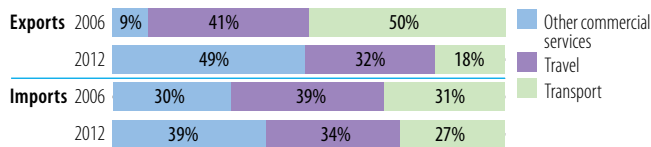
INDICATOR	2006	2013
Trade to GDP ratio (% of GDP, 2006-2012)	67	92
Commercial services as % of total exports (% of total exports, 2006-2012)	8	7
Commercial services as % of total imports (% of total imports, 2006-2012)	11	8
Non-fuel intermediates (% of merch. exports)	77	84
Non-fuel intermediates (% of merch. imports)	49	55

Sources: WTO Secretariat; UN Comtrade

TRADE FLOWS (billion current US\$)		2006	2012	2013	Increase	Decrease
Exports	Goods	0.721	1.312		+82% ▲	
	Commercial services	0.062	0.104		+67% ▲	
Imports	Goods	1.161	2.775		+139% ▲	
	Commercial services	0.142	0.205		+44% ▲	

Sources: WTO Secretariat

STRUCTURE OF SERVICES TRADE



Source: WTO Secretariat

TOP 5 MARKETS FOR MERCHANDISE EXPORTS (%)

2006	%	2013	%
South Africa	22	Canada	12
United Kingdom	13	Belgium	8
Germany	10	South Africa	8
United States	8	United States	6
Egypt	5	United Kingdom	6

TOP 5 MERCHANDISE EXPORTS (%)

2006	%	2013	%
Tobacco, unmanufactured	61	Tobacco, unmanufactured	47
Tea and mate	7	Uranium, thorium ores, etc.	11
Sugars, molasses, honey	6	Sugars, molasses, honey	9
Other textile apparel, n.e.s.	2	Tea and mate	7
Mens, boys clothing, x-knit	2	Oilseed (soft fixed veg. oil)	6

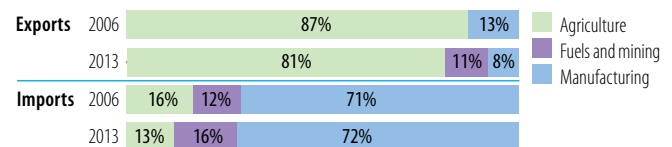
INDICATOR	2006	2013
Product diversification (based on HS02, 4-dig.)		
Number of exported products (max. 1,246)	253	279
Number of imported products (max. 1,246)	798	885
HH export product concentration (0 to 1)	0.387	0.245
HH import product concentration (0 to 1)	0.028	0.034

Market diversification

Number of export markets (max. 233)	96	101
Number of import markets (max. 233)	98	110
HH export market concentration (0 to 1)	0.086	0.040
HH import market concentration (0 to 1)	0.156	0.081

Sources: WTO Secretariat; UN Comtrade

STRUCTURE OF MERCHANDISE TRADE



Source: WTO Secretariat

Note: Only classified products are included in the calculation.

TOP 5 MARKETS FOR MERCHANDISE IMPORTS (%)

2006	%	2013	%
South Africa	36	South Africa	22
Mozambique	13	Mozambique	12
United Arab Emirates	6	China	9
United Kingdom	6	India	8
India	4	United Arab Emirates	6

TOP 5 MERCHANDISE IMPORTS (%)

2006	%	2013	%
Petroleum products	11	Petroleum products	14
Goods, spec.-purpose transport vehicles	11	Fertilizer, except crude fertilizers	12
Fertilizer, except crude fertilizers	6	Medicaments	6
Tobacco, unmanufactured	4	Wheat, meslin, unmilled	3
Printed matter	4	Tobacco, unmanufactured	3

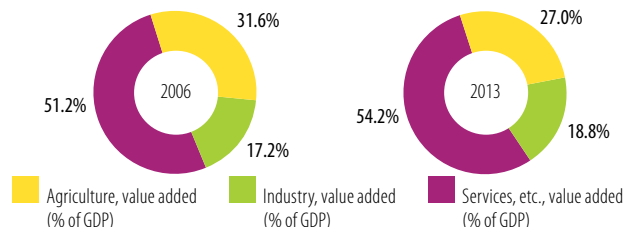
Source: UN Comtrade

D. DEVELOPMENT INDICATORS

INDICATOR	2006	2013
Unemployment (% of total labour force)	7.8	7.6
Female labour force (% of total labour force)	49.9	51.2
Net ODA received (% of GNI)	23.5	28.6
Import duties collected (% of tax revenue, 2006-2012)	...	8.9
Total debt service (% of total exports, 2006-2012)	8.9	2.0
Human Development Index (0 to 1, 2005-2013)	0.37	0.41

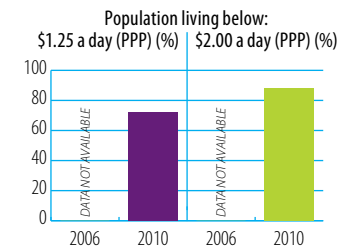
Sources: WB, World Development Indicators; WTO Secretariat; UNDP, International Human Development Indicators

ECONOMIC STRUCTURE



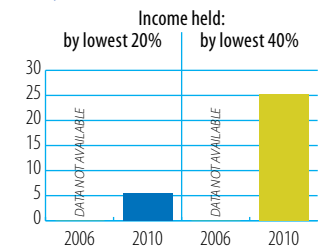
Source: WB, World Development Indicators

POVERTY INDICATORS

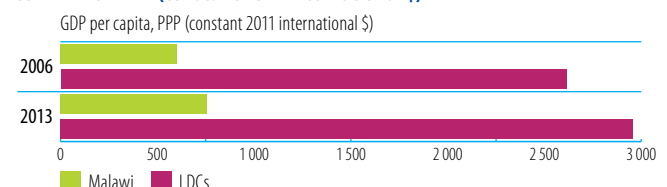


Source: WB, World Development Indicators

INEQUALITY INDICATORS



GDP PER CAPITA (constant 2011 international \$)



Source: WB, World Development Indicators