



PAGE 5: ABOUT YOU

Q1: Respondent

MADAGASCAR

Q2: About you

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PAGE 7: SECTION 1 : AID-FOR-TRADE PRIORITIES - YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES

Q3: Does your national development strategy include trade priorities ? (i.e. Aid-for-Trade priorities)

Yes

PAGE 8: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q4: If yes, please indicate your Aid-for-Trade priorities :Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. Please rank the top 5 priority areas among the ones listed below.(1 being the most important)

Trade facilitation	3
Transport infrastructure (airport, roads, rail, port)	2
International competitiveness	1
Services development	4
Other (please specify)	5
Please provide a weblink to the relevant strategy.	N° 5 = Poverty Reduction ESTABLISHMENT OF THE COMMITTEE ON TRADE FACILITATION

PAGE 9: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q5: Have your Aid-for-Trade priorities changed since 2014?

No

PAGE 10: SECTION 1 : AID-FOR-TRADE PRIORITIES

**Q6: If yes, please rank the top 3 drivers of these changes
:(Please choose no more than 3 options)**

Respondent skipped this question

**Q7: Have these changes been reflected in your dialogue
with development partners?**

Respondent skipped this question

PAGE 11: SECTION 1 : AID-FOR-TRADE PRIORITIES

**Q8: In your view, can Aid for Trade make a contribution
to the achievement of the 2030 Sustainable Development
Agenda ?**

Yes

PAGE 12: SECTION 1 : AID-FOR-TRADE PRIORITIES

**Q9: If yes, please specify which Sustainable
Development Goals (SDGs) you think that Aid for Trade
may help to achieve?Sustainable Development Goals:**

1. No poverty , 2. Zero hunger ,
3. Good health and well-being , 5. Gender equality ,
6. Clean water and sanitation ,
7. Affordable and clean energy ,
8. Decent work and economic growth ,
9. Industry, innovation and infrastructure ,
10. Reduce inequalities ,
11. Sustainable cities and communities ,
12. Responsible consumption and production ,
13. Climate action, 14. Life below water ,
16. Peace, justice and strong institutions ,
17. Partnership for the goals

PAGE 13: SECTION 1 : AID-FOR-TRADE PRIORITIES

**Q10: In your view, can Aid for Trade make a contribution
to women's economic empowerment?**

Yes,

Additional information on how Aid for Trade can
make a contribution to women's economic
empowerment.

SUPPORTING WOMEN'S ORGANIZATIONS

Q11: Have you participated in any evaluation process that has been undertaken on the Aid-for-Trade support you receive?

No

PAGE 15: SECTION 2 : TRADE FACILITATION AGREEMENT

Q12: Is trade facilitation reflected as a priority in your national or regional development policy? (You may tick more than 1 box)

Yes, National Development Strategy with a direct link or reference to the TFA

PAGE 16: SECTION 2 : TRADE FACILITATION AGREEMENT

Q13: If yes, in which policy document(s) can trade facilitation be found as a priority? (You may tick more than 1 box)

National development strategy,
National trade strategy,
National sectoral strategy(ies),
National infrastructure development strategy,
Regional trade agreement(s),
Regional corridor strategy,
Regional infrastructure strategy

PAGE 17: SECTION 2 : TRADE FACILITATION AGREEMENT

Q14: If no, does your government plan to include trade facilitation as a priority in future planning document(s)? (You may tick more than one box)

Respondent skipped this question

PAGE 18: SECTION 2 : TRADE FACILITATION AGREEMENT

Q15: Please outline the current status of work related to the implementation of the Trade Facilitation Agreement(You may tick more than 1 box)

Acceptance of Amendment Protocol ("Trade Facilitation Agreement ratification") but not yet deposited

Q16: Are you planning to use the flexibilities set out in section II of the Trade Facilitation Agreement ?

Yes

PAGE 19: SECTION 2 : TRADE FACILITATION AGREEMENT

Q17: If yes, please specify:(You may tick more than 1 box)

Category A commitments deposited,
Category B commitments under preparation

PAGE 20: SECTION 2 : TRADE FACILITATION AGREEMENT

Q18: Which disciplines of the Trade Facilitation Agreement are you seeking Aid-for-Trade support to implement?(You may tick more than 1 box)

Art 1: Publication and Availability of Information ,
 Art 2: Opportunity to Comment, Information before Entry into Force and Consultations
 ,
 Art 3: Advance Rulings ,
 Art 4: Procedures for Appeal or Review ,
 Art 5: Other measures to Enhance Impartiality, Non discrimination and Transparency
 ,
 Art 6: Disciplines on Fees and Charges Imposed on or in Connection with Importation and Exportation and Penalties
 ,
 Art 7: Release and Clearance of Goods ,
 Art 8: Border Agency Cooperation ,
 Art 9: Movement of Goods Intended for Import under Customs Control
 ,
 Art 10: Formalities Connected with Importation, Exportation and Transit
 ,
 Art 11: Freedom of Transit ,
 Art 12: Customs Cooperation

Q19: Are you engaged in a dialogue with development partners on your Trade Facilitation Agreement implementation needs?

Yes

PAGE 21: SECTION 2 : TRADE FACILITATION AGREEMENT

Q20: If yes, please specify with which development partners you are discussing Trade Facilitation Agreement implementation.

International Trade Centre, World Bank Group ,
 World Customs Organization

PAGE 22: SECTION 2 : TRADE FACILITATION AGREEMENT

Q21: If no, what difficulties, if any, are you facing in securing Aid-for-Trade support to help implement the Trade Facilitation Agreement?(You may tick more than 1 box)

Respondent skipped this question

PAGE 23: SECTION 2 : TRADE FACILITATION AGREEMENT

Q22: Is there an Aid-for-Trade facilitation project or programme that you wish to showcase as an example of best practice ?

No

PAGE 25: SECTION 3 : E-COMMERCE

Q23: Does your government have a national strategy for e-commerce (or other national digital-related strategy)?

Yes

PAGE 26: SECTION 3 : E-COMMERCE

Q24: If yes, please indicate which of the following : (You may tick more than 1 box)

Information and Communication Technology (ICT) development

,

Broadband development, E-commerce development, E-government, Telecommunications strategy

Q25: If yes, is this national strategy reflected in your national development strategy?

Yes

PAGE 27: SECTION 3 : E-COMMERCE

Q26: If no, does your government plan to develop or update your national development strategy to include e-commerce (or other digital-related) priorities?

Respondent skipped this question

Q27: Does your government plan to develop a separate e-commerce or (other digital-related) strategy ?

Respondent skipped this question

PAGE 28: SECTION 3 : E-COMMERCE

Q28: Do you have any mechanism(s) to coordinate your national e-commerce (or other digital strategy) across government ?

National committee

Q29: Does your existing or planned national strategy for e-commerce (or other digital-related) strategy cover issues related to trade in services and/or goods through e-commerce?

Yes

PAGE 29: SECTION 3 : E-COMMERCE

Q30: If yes, please indicate which issues are covered in your national e-commerce (or other digital related) strategy:(You may tick more than 1 box)

Access to online platforms ,
 Business to consumer transactions ,
 Business to business transactions ,
 Consumer to consumer transactions ,
 Payment issues, Infrastructure, Customs automation

PAGE 30: SECTION 3 : E-COMMERCE

Q31: For EXPORTS, what challenges do your micro, small and medium sized enterprises (MSMEs) face in relation to cross border e-commerce transactions? (You may tick more than 1 box)

Banking restrictions on foreign exchange transfer ,
 High costs of small parcel shipment ,
 High shipping costs ,
 Issuance and acceptance of conformity assessment certificates
 ,
 Issuance and acceptance of sanitary and phytosanitary certificates
 ,
 Non-acceptance of certification of rules of origin ,
 Problems with determination or payment of customs or other duties

PAGE 31: SECTION 3 : E-COMMERCE

Q32: For IMPORTS, what challenges do your micro, small and medium sized enterprises (MSMEs) face in relation to cross border e-commerce transactions? (You may tick more than 1 box)

Banking restrictions on foreign exchange transfer ,
 Costs of delivery for small parcel trade ,
 Non-acceptance of certification of rules of origin

PAGE 32: SECTION 3 : E-COMMERCE

Q33: Please estimate the percentage of goods and services that your country exports and imports internationally through e-commerce / digital channels and the growth of imports and exports through e-commerce / digital channels over the past 3 years.

Percentage of goods exported through e-commerce 31-40%

Percentage of goods traded as expedited shipments 41-50%

Growth of imports through e-commerce channels in the past 3 years 31-40%

Growth of expedited shipments 41-50%

Additional information on the growth of goods and services exports and imports through e-commerce/digital channels over the past 3 years. Please provide a reference or weblink to the document(s) on which your answer is based.
No data available = 51-60%

PAGE 33: SECTION 3 : E-COMMERCE

Q34: For EXPORTS, what challenges does the on-line purchase of merchandise goods through e-commerce present for your customs and other border management authorities? (You may tick more than 1 box)

Banking restrictions on foreign exchange transfer

PAGE 34: SECTION 3 : E-COMMERCE

Q35: For IMPORTS, what challenges does the on-line purchase of merchandise goods through e-commerce present for your customs and other border management authorities? (You may tick more than 1 box)

Acceptance of e-certification difficulties ,

Difficulties in applying customs risk management techniques

PAGE 35: SECTION 3 : E-COMMERCE

Q36: Please indicate how consumers and enterprises connect to the internet.

Respondent skipped this question

Q37: Please indicate the main issues that enterprises and consumers in your countries have in accessing and using internet services.(You may tick more than 1 box)

Access to digital information, Credit card payments,

Data protection, E-signatures,

Slow internet connection speeds

PAGE 36: SECTION 3 : E-COMMERCE

Q38: Are electronic payments solutions available in your country?(You may tick more than 1 box)

Yes, e-banking

PAGE 37: SECTION 3 : E-COMMERCE

Q39: If yes, please estimate the percentage of transactions paid electronically in your country (through e-banking, mobile money or e-government): 21-30%

PAGE 38: SECTION 3 : E-COMMERCE

Q40: If no, please outline what is holding back e-banking, mobile money and e-government transactions. (You may tick more than 1 box) *Respondent skipped this question*

PAGE 39: SECTION 3 : E-COMMERCE

Q41: Do consumers in your country use mobile phones for domestic and international remittances and fund transfer? Yes, both domestic and international remittances and fund transfer

PAGE 40: SECTION 3 : E-COMMERCE

Q42: Please indicate which e-government services your country provides:(You may tick more than 1 box) E-government forms and application downloads ,
On-line submission of forms and applications ,
Electronic payments

PAGE 41: SECTION 3 : E-COMMERCE

Q43: Are Information and Communication Technology support programmes available to support students, workers and Micro, Small and Medium Sized Enterprises (MSMEs)? Yes

Q44: Is there an Aid-for-E-commerce project or programme that you wish to showcase as an example of best practice? Yes

PAGE 42: SECTION 3 : E-COMMERCE

Q45: Do you anticipate a need for future assistance in order to meet your e-commerce strategic objectives? Yes

PAGE 43: SECTION 3 : E-COMMERCE

Q46: If yes, please indicate who you would like to work with to provide this support:(You may tick more than 1 box)

Bilateral donors, Multilateral and regional donors,
 South-South partners,
 Corporate foundations / corporate social responsibility schemes
 ,
 Private sector

PAGE 44: SECTION 3 : E-COMMERCE

Q47: In your view, can growth in e-commerce make a contribution to women's economic empowerment?

Yes

PAGE 46: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q48: Does your national development strategy include trade-related infrastructure development priorities?

Yes

PAGE 47: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q49: If yes, please indicate which trade-related infrastructure sectors feature as priority sectors in your national development strategy.(You may tick more than 1 box)

TRANSPORT INFRASTRUCTURE,
 Maritime transport infrastructure,
 Internal waterways transport infrastructure,
 Air transport infrastructure,
 Maritime transport infrastructure,
 Infrastructure related to all modes of transport: cargo handling, storage and/or warehousing
 ,
 COMMUNICATION INFRASTRUCTURE,
 Network cable infrastructure,
 ENERGY-RELATED INFRASTRUCTURE,
 Energy distribution infrastructure,
 Energy transport infrastructure (pipelines for transportation of petroleum, natural gas, etc.)

PAGE 48: SECTION 3 : INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q50: Does your national development strategy link trade-related infrastructure to the development of related services sectors?

Yes

PAGE 49: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q51: If yes, please indicate which services trade sectors feature as priority sectors in your national development strategy. (You may tick more than 1 box)

PROFESSIONAL SERVICES, Legal services,
Accounting, auditing and bookkeeping services,
Medical and dental services,

RESEARCH AND DEVELOPMENT SERVICES,

OTHER BUSINESS SERVICES,
Advertising services,
Technical testing and analysis services,
Services incidental to agriculture, hunting and forestry
,

Services incidental to mining,
Services incidental to manufacturing services,
Services incidental to energy distribution,
Convention services,
Courier and express delivery services,
Telecommunication services,
Audio visual services,

DISTRIBUTION SERVICES (including wholesale and retail trade services)
,

EDUCATIONAL SERVICES,
Secondary education services,
Higher education services,

ENVIRONMENTAL SERVICES,

FINANCIAL SERVICES,

HEALTH RELATED AND SOCIAL SERVICES,
Travel agencies and tour operators services,
Tourist guides services,

RECREATIONAL, CULTURAL AND SPORTING SERVICES (other than audio visual services)
,

Maritime transport services,
Internal waterways transport services,
Air transport services, Space transport services,
Rail transport services, Road transport services

PAGE 50: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q52: Does your national development strategy (or other national economic policy documents) link growth in services capacity and trade to growth in industrial capacity and manufacturing exports? Yes

PAGE 51: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q53: If yes, please specify which services sectors are identified for growth in industrial capacity and manufacturing. (You may tick more than 1 box)

PROFESSIONAL SERVICES, Legal services,
 COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services)
 ,
 RESEARCH AND DEVELOPMENT SERVICES,
 OTHER BUSINESS SERVICES,
 Advertising services,
 Services incidental to manufacturing services,
 Services incidental to energy distribution ,
 COMMUNICATION SERVICES,
 Audio visual services,
 CONSTRUCTION AND RELATED ENGINEERING SERVICES
 ,
 DISTRIBUTION SERVICES (including wholesale and retail trade services)
 ,
 TOURISM AND TRAVEL RELATED SERVICES ,
 Travel agencies and tour operators services ,
 Maritime transport services,
 Internal waterways transport services,
 Air transport services, Space transport services,
 Rail transport services, Road transport services

PAGE 52: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q54: Which services sectors are growing fastest in your country? (You may tick more than 1 box)

PROFESSIONAL SERVICES,

Accounting, auditing and bookkeeping services ,

COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services)

,

RESEARCH AND DEVELOPMENT SERVICES,

OTHER BUSINESS SERVICES,

Technical testing and analysis services ,

Services incidental to agriculture, hunting and forestry

,

COMMUNICATION SERVICES,

ENVIRONMENTAL SERVICES,

FINANCIAL SERVICES,

Travel agencies and tour operators services ,

Tourist guides services ,

RECREATIONAL, CULTURAL AND SPORTING SERVICES (other than audio visual services)

,

TRANSPORT SERVICES (passenger and freight transportation)

,

Maritime transport services,

Internal waterways transport services,

Space transport services,

Rail transport services, Road transport services

PAGE 53: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q55: What are the main issues constraining growth in national services capacity? Issues constraining growth : (You may tick more than 1 box)

Absence of national services policy framework ,

Access to finance,

Competition from suppliers in informal sector

PAGE 54: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q56: What are the main issues constraining growth in your services trade? Issues constraining growth : (You may tick more than 1 box)

Absence of national services policy framework ,
Access to finance ,
Competition from suppliers in informal sector ,
Economic needs tests ,
Education and vocational training

PAGE 55: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q57: Which services sectors do you expect will support implementation of the Trade Facilitation Agreement and will help realize associated economic benefits? (You may tick more than 1 box)

PROFESSIONAL SERVICES,
OTHER BUSINESS SERVICES,
Services incidental to manufacturing services ,
Services incidental to energy distribution ,
COMMUNICATION SERVICES,
FINANCIAL SERVICES,
Internal waterways transport services ,
Air transport services, Space transport services,
Rail transport services, Road transport services

PAGE 56: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q58: Is there an Aid-for-Trade project or programme that you wish to highlight as an example of best practice?

Yes,
If yes, please provide further details and a link to the project website or other documentation:
NTFS implementation and elaboration of good National policy on service trade

PAGE 57: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q59: Does your national development strategy include actions to improve the investment climate?

Yes

PAGE 58: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q60: If yes, please specify how: (You may tick more than 1 box)

By reducing risk for investors, By training officials,
By updating investment policy, regulations and/or strategy

PAGE 59: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q61: What actions have you taken to improve the investment climate in the past 5 years ? (You may tick more than 1 box)

Embedding investment policy in overall development strategy ,
 Facilitating entry and operations of foreign investors ,
 Focusing on investment policy implementation and enforcement ,
 Focusing on public governance and institutions ,
 Signing investment agreements focused on investment promotion and facilitation

PAGE 60: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q62: Are development partners supporting investment climate reforms ? Yes

Q63: If yes, is there a project or programme that you wish to highlight as an example of best practice? Yes

PAGE 61: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q64: Does your national development strategy seek to attract investment in particular services sectors? If so, please identify which ones. (You may tick more than 1 box)

PROFESSIONAL SERVICES,
 OTHER BUSINESS SERVICES,
 COMMUNICATION SERVICES

PAGE 62: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q65: Can the development of services capacity and trade contribute to women's economic empowerment ? Yes

PAGE 63: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q66: If yes, please specify which services sectors in your country may have particular impact on women's economic empowerment? Services sectors:(You may tick more than 1 box)

PROFESSIONAL SERVICES, Legal services,
 Medical and dental services ,
 Veterinary services, Advertising services ,
 Services incidental to fishing ,
 COMMUNICATION SERVICES, Social services ,
 Tourist guides services

PAGE 64: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q67: In your view, can services trade make a contribution to the achievement of the 2030 Sustainable Development Agenda ?

Yes

PAGE 65: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q68: If yes, please specify which Sustainable Development Goals (SDGs) you think that growth in services trade may help. Sustainable Development Goals:(You may tick more than 1 box)

1. No poverty , 2. Zero hunger ,
 3. Good health and well-being , 4. Quality education ,
 5. Gender equality, 6. Clean water and sanitation ,
 7. Affordable and clean energy ,
 8. Decent work and economic growth ,
 9. Industry, innovation and infrastructure ,
 10. Reduce inequalities ,
 11. Sustainable cities and communities ,
 12. Responsible consumption and production ,
 13. Climate action, 14. Life below water ,
 15. Life on land ,
 16. Peace, justice and strong institutions ,
 17. Partnership for the goals

PAGE 66: END OF SURVEY

Q69: CONSULTATION (Other ministries/agencies consulted in preparing this questionnaire reply):

EDBM, ITBM